



Rose Kennedy Greenway Conservancy Stock Transfer Instructions

We appreciate your inquiry about making a gift of appreciated securities. The following information will help you and/or your broker process the transaction.

The Rose Kennedy Greenway Conservancy's ("The Greenway") Fidelity Investments brokerage account information is as follows:

Fidelity Investments

T: 800-544-3024

Donors may transfer eligible securities to Fidelity through the Depository Trust Company (DTC) using the following information:

- **Fidelity Investment's DTC number:** **0226**
- **The Greenway's Fidelity account number:** **Z71-911038**
- **The Greenway's Federal tax ID #:** **20-1678932**

Please have your broker notify Alex Rogers Pittman, Director of Development at The Greenway, at (617)-603-7727 or apittman@rosekennedygreenway.org prior to transfer. The broker should indicate the name of the stock, the number of shares, and the donor's name.

Gift date and valuation are determined per IRS regulations. The official gift date is the date the shares arrive in The Greenway's account. The value of the stock will be calculated using the average of the stock's high and the low on that day.

Thank you for your generous support of the Rose Kennedy Greenway Conservancy!

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