Form	990
Form	<b>990</b>

# Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990 for instructions and the latest information.



Department of the Treasury Internal Revenue Service

Т

ΑF	or the	2023 calendar year, or tax year beginning and	ending		
B C a	heck if pplicable	ROSE FITZGERALD KENNEDY GREENWAY		D Employer identified	cation number
	Addre	CONSERVANCY, INC.		_	
	Name Chang			20-16789	32
	Initial  return  Final  return/	Number and street (or P.O. box if mail is not delivered to street address) 185 KNEELAND STREET	Room/suite	E Telephone numbe (617) 29	r 2-0020
-	termin ated	City or town, state or province, country, and ZIP or foreign postal code		<b>G</b> Gross receipts \$	11,797,586.
	Ameno			H(a) Is this a group re	eturn
	Applic distance	F name and address of principal officer. CIIKIB COOK		for subordinates	
	pendir	<sup>9</sup> SAME AS C ABOVE		H(b) Are all subordinates in	ncluded? Yes No
<u>I</u> T	ax-exe	empt status: 🔀 501(c)(3) 🗌 501(c) ( ) (insert no.) 🗌 4947(a)(1) (	or 🗌 527	If "No," attach a	list. See instructions
	Vebsit			H(c) Group exemptio	n number
KF	orm of	organization: 🚺 Corporation 🔄 Trust 🦳 Association 🦳 Other	L Year	of formation: 2004	A State of legal domicile: MA
Pa	rt I	Summary			
•	1	Briefly describe the organization's mission or most significant activities: SEE i	ATTACH	IED SCHEDULE	0
Governance					
irna	2	Check this box if the organization discontinued its operations or dispos		1	1
ove		Number of voting members of the governing body (Part VI, line 1a)			19
		Number of independent voting members of the governing body (Part VI, line 1b)			19
Activities &		Total number of individuals employed in calendar year 2023 (Part V, line 2a)			52
viti		Total number of volunteers (estimate if necessary)			780
Act		Total unrelated business revenue from Part VIII, column (C), line 12			0.
_	b	Net unrelated business taxable income from Form 990-T, Part I, line 11	·····		0.
				Prior Year	Current Year
e		Contributions and grants (Part VIII, line 1h)		6,022,020.	6,205,156.
ent		Program service revenue (Part VIII, line 2g)		1,101,848.	931,041.
Revenue		Investment income (Part VIII, column (A), lines 3, 4, and 7d)		-1,757,184.	1,403,773.
_		Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		-52,084.	-110,134.
		Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)		5,314,600.	8,429,836.
		Grants and similar amounts paid (Part IX, column (A), lines 1-3)		0.	0.
		Benefits paid to or for members (Part IX, column (A), line 4)		<u>0.</u> 3,362,935.	0. 3,494,913.
ses		Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)		<u> </u>	29,085.
ens		Professional fundraising fees (Part IX, column (A), line 11e) Total fundraising expenses (Part IX, column (D), line 25) 721,18		19,900.	29,005.
Expenses				3,414,233.	3,959,390.
_		Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)		6,797,148.	7,483,388.
		Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)		-1,482,548.	946,448.
- 3		Revenue less expenses. Subtract line 18 from line 12	Be	eginning of Current Year	End of Year
Net Assets or Fund Balances	20	Total assets (Part X, line 16)		28,506,429.	31,532,576.
Asse Bala	20 21			760,394.	1,697,525.
Vet / und	21	Total liabilities (Part X, line 26) Net assets or fund balances. Subtract line 21 from line 20		27,746,035.	29,835,051.
	rt II	Signature Block			,000,001.
		Ities of perjury, I declare that I have examined this return, including accompanying schedules	s and statem	ents, and to the best of my	/ knowledge and belief, it is
	•	t, and complete. Declaration of preparer (other than officer) is based on all information of wh			

Sign	Signature of officer	Date	Date					
Here CHRIS COOK, EXECUTIVE DIRECTOR								
	Type or print name and title							
	Print/Type preparer's name	Preparer's signature	Date Check	PTIN				
Paid	CAITLIN LIMOGES, CPA	CAITLIN LIMOGES, CPA	)5/10/24 self-employed F	01633588				
Preparer	Firm's name <b>AAFCPAS</b> , INC.		Firm's EIN $04-2$	571780				
Use Only	Firm's address 50 WASHINGTON STR	EET						
	WESTBOROUGH, MA (	1581	Phone no. 508 - 3	66-9100				
May the I	RS discuss this return with the preparer shown ab	ove? See instructions	[	X Yes 🗌 No				
LHA For	Paperwork Reduction Act Notice, see the sepa	rate instructions. 332001 12-21-23		Form <b>990</b> (2023)				

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SEE SCHEDULE O FOR ORGANIZATION MISSION STATEMENT CONTINUATION

	CONSERVANCY, INC. t III Statement of Program Service Accomplish	ments	20-1678932 Page 2
Par			X
1	Check if Schedule O contains a response or note to any Briefly describe the organization's mission:		<b>A</b>
•	SEE PART I, LINE 1		
2	Did the organization undertake any significant program service		
	prior Form 990 or 990-EZ?		
3	Did the organization cease conducting, or make significant cha	anges in how it conducts any program s	services?
-	If "Yes," describe these changes on Schedule O.		
4	Describe the organization's program service accomplishments	for each of its three largest program ser	rvices, as measured by expenses.
	Section 501(c)(3) and 501(c)(4) organizations are required to re-	port the amount of grants and allocation	ns to others, the total expenses, and
	revenue, if any, for each program service reported.		
4a	(Code:) (Expenses \$4,019,263. inclu SEE ATTACHED SCH O-MAINTENANCE,		_) (Revenue \$ 200,655.
	SEE ATTACHED SCH O-MAINTENANCE,	HORITCOLIORE, AND K	ANGERD
		`	
4b	(Code:) (Expenses \$862,391. inclu	uding grants of \$	) (Revenue \$ 880,388.
	SEE ATTACHED SCHEDULE O - PROGR.		
4c	(Code:) (Expenses \$ 880,650. inclu	uding grants of \$	) (Revenue \$
	SEE ATTACHED SCHEDULE O - PUBLI	<u>U AKT</u>	
~~~	Other program services (Describe on Schedule O.)		
чu	(Expenses \$ 283,087 • including grants of \$	) (Revenue \$	500.)
			,
4e	I otal program service expenses 0,040,0		
4e	Total program service expenses     6,045,3		Form <b>990</b> (2023

CONSERVANCY, INC.

Form 990 (2023)

Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			
	If "Yes," complete Schedule A	1	X	
2	Is the organization required to complete Schedule B, Schedule of Contributors? See instructions	2	X	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for			
	public office? If "Yes," complete Schedule C, Part I	3		<u> </u>
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect			37
_	during the tax year? If "Yes," complete Schedule C, Part II	4		<u> </u>
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or	_		v
-	similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III	5		<u>X</u>
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to	•		v
_	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		<u> </u>
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,	-		х
~	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		<u> </u>
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete	~		Х
•	Schedule D, Part III	8		<u> </u>
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for			
	amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?	9		х
10	If "Yes," complete Schedule D, Part IV	9		
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments	10	x	
11	or in quasi-endowments? <i>If "Yes," complete Schedule D, Part V</i>	10		
	as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,			
a		11a	x	
h	Part VI Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total	114		
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		х
c	Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total	115		
Ŭ	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		х
d	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in			
	Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		х
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e	Х	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f	x	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			
	Schedule D, Parts XI and XII	12a	x	
b	Was the organization included in consolidated, independent audited financial statements for the tax year?			
	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		Х
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		Х
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		Х
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,			
	investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000			
	or more? If "Yes," complete Schedule F, Parts I and IV	14b		X
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any			
	foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		X
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to			
	or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		X
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,			
	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions	17	X	
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines			
	1c and 8a? If "Yes," complete Schedule G, Part II	18	X	
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"			
	complete Schedule G, Part III	19		<u>X</u>
	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		X
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or			
	domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	0000	Х
332003	12-21-23	Form	<b>990</b> (	2023)

332003 12-21-23

Form	<u>990 (2023)</u> CONSERVANCY, INC. 20-167	8932	Р	age <b>4</b>
Par	t IV Checklist of Required Schedules (continued)			
			Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on			
	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		X
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes, " complete			
	Schedule J	23	Х	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete			
	Schedule K. If "No," go to line 25a	24a		X
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
с	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease			
	any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit			
	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		X
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and			
	that the transaction has not been reported on any of the organization's prior Forms 990 or 990 EZ? If "Yes," complete			
	Schedule L, Part I	25b		x
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current			
	or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%			
	controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II	26		x
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee,			
	creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled			
	entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III	27		x
28	Was the organization a party to a business transaction with one of the following parties? (See the Schedule L, Part IV,			
20	instructions for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If</i>			
u	"Yes," complete Schedule L, Part IV	28a		x
h	A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	28b		X
	A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If	200		
C		28c		x
29	"Yes," complete Schedule L, Part IV Did the organization receive more than \$25,000 in noncash contributions? If "Yes," complete Schedule M			X
29 30	Did the organization receive more than \$25,000 in noncash contributions? If "Yes," complete Schedule M	29		- 23
30		20		x
24	contributions? If "Yes," complete Schedule M	<u>30</u> 31		X
31	Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>	31		
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete	00		x
22	Schedule N, Part II	32		<u></u>
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations	00		x
24	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and			v
9E -	Part V, line 1	34		XX
	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		
D	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity	0.54		
26	within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		<u> </u>
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?	00		x
27	If "Yes," complete Schedule R, Part V, line 2	36		
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization	07		v
20	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		X
38	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19?		х	
Par	Note: All Form 990 filers are required to complete Schedule 0           t V         Statements Regarding Other IRS Filings and Tax Compliance	38	Λ	Ĺ
. ai	Chack if Schedule O contains a reasonable or note to any line in this Bart V			
	Check it Schedule O contains a response of hote to any line in this Part V		Vac	
4-	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable	4	Yes	No
		<del>1</del> 0		
	Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable	4		
C		10	х	
20000	(gambling) winnings to prize winners?	1c		(2023)
JJ2004	¥ 12-21-23	POILI	550	(2023)

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Form	<u>990 (2023)</u> CONSERVANCY, INC. 20-167	8932	Р	age <b>5</b>
Par				
			Yes	No
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,			
	filed for the calendar year ending with or within the year covered by this return 2a 5	2		
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	. 2b	Х	
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?	. 3a		X
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O	. 3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a			
	financial account in a foreign country (such as a bank account, securities account, or other financial account)?	. 4a		X
b	If "Yes," enter the name of the foreign country	-		
	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	. 5a		X
	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	. <u>5</u> b		X
	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	<u>5c</u>		<u> </u>
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit			
	any contributions that were not tax deductible as charitable contributions?	<u>6a</u>		X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts			
	were not tax deductible?	6b		<u> </u>
7	Organizations that may receive deductible contributions under section 170(c).			
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor	? <mark>7</mark> a	Х	<u> </u>
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	. 7b	Х	<u> </u>
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required			
	to file Form 8282?	7c		X
d	If "Yes," indicate the number of Forms 8282 filed during the year 7d	_		
е	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			X
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	. 7f		X
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	. 7g		┝───
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h		<u> </u>
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the			
	sponsoring organization have excess business holdings at any time during the year?	. 8		<u> </u>
9	Sponsoring organizations maintaining donor advised funds.			
а	Did the sponsoring organization make any taxable distributions under section 4966?	. 9a		<b> </b>
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	. <b>9</b> b		<b> </b>
10	Section 501(c)(7) organizations. Enter:			
а	Initiation fees and capital contributions included on Part VIII, line 12	_		
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b	_		
11	Section 501(c)(12) organizations. Enter:			
а	Gross income from members or shareholders 11a	_		
b	Gross income from other sources. (Do not net amounts due or paid to other sources against			
	amounts due or received from them.)	_		
	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
	If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b	_		
13	Section 501(c)(29) qualified nonprofit health insurance issuers.			
а	Is the organization licensed to issue qualified health plans in more than one state?	<u>13a</u>		<u> </u>
	Note: See the instructions for additional information the organization must report on Schedule O.			
b	Enter the amount of reserves the organization is required to maintain by the states in which the			
	organization is licensed to issue qualified health plans 13b	_		
	Enter the amount of reserves on hand			v
14a	Did the organization receive any payments for indoor tanning services during the tax year?			X
	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O	. <u>14b</u>		<u> </u>
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or			v
	excess parachute payment(s) during the year?	15		X
	If "Yes," see the instructions and file Form 4720, Schedule N.			v
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income?	. 16		X
	If "Yes," complete Form 4720, Schedule O.			
17	Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities			
	that would result in the imposition of an excise tax under section 4951, 4952 or 4953?	. 17		
	If "Yes," complete Form 6069.		000	(00000)
332005	5 12-21-23	Form	1 220	(2023)

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CONSERVANCY, INC.

Form 990 (2023)

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Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

Sec	tion A. Governing Body and Management						,
						Yes	ļ
1a	Enter the number of voting members of the governing body at the end of the tax year	1a		19			I
	If there are material differences in voting rights among members of the governing body, or if the governing						I
	body delegated broad authority to an executive committee or similar committee, explain on Schedule 0.						I
	Enter the number of voting members included on line 1a, above, who are independent	1b	,	19			I
	Did any officer, director, trustee, or key employee have a family relationship or a business relationship				1		I
-	officer, director, trustee, or key employee?				2		I
3	Did the organization delegate control over management duties customarily performed by or under the			ion	-		t
5	of officers, directors, trustees, or key employees to a management company or other person?				3		I
4					4		t
	Did the organization make any significant changes to its governing documents since the prior Form 9				4 5		ł
	Did the organization become aware during the year of a significant diversion of the organization's ass						╉
6	Did the organization have members or stockholders?				6		╀
7a	Did the organization have members, stockholders, or other persons who had the power to elect or ap						l
	more members of the governing body?				7a	X	ļ
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, st persons other than the governing body?				7b		
~							t
	Did the organization contemporaneously document the meetings held or written actions undertaken during the year	-	-			v	ł
	The governing body?				<u>8a</u>	X	╀
	Each committee with authority to act on behalf of the governing body?				8b	X	╀
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be read	/ · · · · ·					l
	organization's mailing address? If "Yes," provide the names and addresses on Schedule O				9		
Sect	tion B. Policies (This Section B requests information about policies not required by the Internal Re	venu	e Code.)				т
						Yes	ļ
10a	Did the organization have local chapters, branches, or affiliates?				10a		ļ
b	If "Yes," did the organization have written policies and procedures governing the activities of such ch	apter	rs, affiliates	,			l
	and branches to ensure their operations are consistent with the organization's exempt purposes?				10b		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body	/ befo	ore filing the	e form?	11a	Х	Ι
b	Describe on Schedule O the process, if any, used by the organization to review this Form 990.						T
	Did the organization have a written conflict of interest policy? If "No," go to line 13				12a	Х	I
	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise				12b	Х	t
	Did the organization regularly and consistently monitor and enforce compliance with the policy? $If "Y$						t
Ū	on Schedule O how this was done	,			12c	х	l
13	Did the organization have a written whistleblower policy?				13	X	t
					14	X	t
	Did the organization have a written document retention and destruction policy?				14	<u>л</u>	ł
15	Did the process for determining compensation of the following persons include a review and approva	-	ndependen	t			l
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?						ł
	The organization's CEO, Executive Director, or top management official				15a	X	ļ
b	Other officers or key employees of the organization				15b		
	If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.						1
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangen	nent	with a				ļ
	taxable entity during the year?				16a		L
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluat	e its	participatio	n			I
	in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organ	izatio	on's				l
	exempt status with respect to such arrangements?				16b		Ι
Sect	tion C. Disclosure						
17	List the states with which a copy of this Form 990 is required to be filed MA						
	Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, ar	nd ga	0-T (section	1 501(c)(3)s	s only)	availal	r
	for public inspection. Indicate how you made these available. Check all that apply.	10.00	01 (00000)	1001(0)(0)0	, enily)	avana	~
			Daha-lul A				
10	(		,		finer		
	Describe on Schedule O whether (and if so, how) the organization made its governing documents, co	IIIICt	or interest	policy, and	iman	Jai	
	statements available to the public during the tax year.						
20	State the name, address, and telephone number of the person who possesses the organization's boc CHRIS COOK – $(617)$ 292–0020	oks ar	nd records				
	185 KNEELAND STREET, BOSTON, MA 02111						
	TO MADDAMD SINDEL, DOSION, MA VZIII						

ROSE FITZGERALD KENNEDY GREENWAY		
Form 990 (2023) CONSERVANCY, INC.	20-1678932	Page 7
Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest C	ompensated	
Employees, and Independent Contractors		
Check if Schedule O contains a response or note to any line in this Part VII		
Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees		
<ul> <li>1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending</li> <li>List all of the organization's current officers, directors, trustees (whether individuals or organizations), represented to be listed.</li> <li>Enter -0- in columns (D), (E), and (F) if no compensation was paid.</li> </ul>	5	,
<ul> <li>List all of the organization's current key employees, if any. See the instructions for definition of "key employees.</li> <li>List the organization's five current highest compensated employees (other than an officer, director, trust</li> </ul>		

who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.

• List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

• List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A)	(B)	(C)					(D)	(E)	(F)	
Name and title	Average	(do	(do not check more than				ne	Reportable	Reportable	Estimated
	hours per	box	, unles	ss per	son i	s both	an	compensation	compensation	amount of
	week		cer an	id a di	recto	r/trus I	ee)	from	from related	other
	(list any	recto						the	organizations	compensation
	hours for related	e or di	ee			sated		organization (W-2/1099-MISC/	(W-2/1099-MISC/ 1099-NEC)	from the organization
	organizations	rustee	trus		ee	npen		1099-NEC)	1099-NEC)	and related
	below	dual ti	ıtiona		nploy	st cor	-	1000 NEO)		organizations
	line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			erganizatione
(1) CHRIS COOK	46.00									
EXECUTIVE DIRECTOR				X				219,524.	Ο.	1,701.
(2) ALEX ROGERS PITTMAN	42.00									
DIRECTOR OF DEVELOPMENT						X		143,907.	0.	25,944.
(3) DAVID DALENA	43.00									
SENIOR DEVELOPMENT OFFICER						X		151,641.	0.	16,960.
(4) TRACEY COOKE	44.00									
DIR. OF FINANCE AND ADMIN.						x		122,243.	0.	12,935.
(5) ROBERT STIGBERG	42.00							100 101		
DIR. OF MAINT. AND CAPITAL	45.00					X		122,161.	0.	12,844.
(6) AUDREY LOPEZ	47.00							110 101	•	0.1.0
DIRECTOR AND CURATOR OF PUBLIC ART	1 00					X		110,191.	0.	9,160.
(7) DOUG HUSID	4.00							•	0	
CHAIR	F 00	X		X				0.	0.	0.
(8) JOHN SHEA	5.00							0	0	
VICE CHAIR		X		X				0.	0.	0.
(9) DENIZ JOHNSON	5.00			37				•	0	
TREASURER	2 00	Х		X		-		0.	0.	0.
(10) REBECCA LEE	3.00	v						0	0	
CLERK (11) ALLI ACHTMEYER	2.00	Х		X				0.	0.	0.
(II) ALLI ACHIMEYER DIRECTOR	2.00	x						0.	0.	0.
(12) HILINA AJAKAIYE	3.00	Δ				-		0.	0.	<u> </u>
DIRECTOR	5.00	x						0.	0.	0.
(13) MICHAEL BONNETTI	2.00	~						0.	0.	0.
DIRECTOR	2.00	x						0.	0.	0.
(14) MATT CONTI	3.00									<b>.</b>
DIRECTOR		x						0.	0.	0.
(15) JENNIFER FANG	1.00									
DIRECTOR		х						0.	0.	0.
(16) CONOR FINLEY	2.00									
DIRECTOR		х						0.	0.	0.
(17) YVONNE GARCIA	1.00									
DIRECTOR		Х						0.	0.	0.
332007 12-21-23										Form <b>990</b> (2023)

332007 12-21-23

Form 990 (2023)

#### 12370510 715045 54039

ROSE	FITZGERALI	) KENNEDY	GREENWAY
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Form 990 (2023) CONSERVAN	NCY, INC	••							20-167	8932	Page <b>8</b>
Part VII Section A. Officers, Directors, Trus	tees, Key Emp	ploy	ees,	and	d Hig	ghes	st C	ompensated Employee	s (continued)		
(A)	(B)				C)			(D)	(E)	(	F)
Name and title	Average hours per	box	not ch , unles	heck ss pe	rson i	1 than c is both pr/trus	n an	Reportable compensation	Reportable compensation	amo	mated unt of
	week (list any hours for	Individual trustee or director	cer an	dau	lirecto			from the organization	from related organizations (W-2/1099-MISC/	compe	her ensation n the
	related	ee or c	stee			nsated		(W-2/1099-MISC/	1099-NEC)		nization
	organizations	ll trust	Institutional trustee		oyee	Highest compensated employee		1099-NEC)	,	J Š	related
	below line)	lividua	stitutio	Officer	Key employee	phest of	Former			organi	izations
(18) ROSALIND GORIN	2.00	Inc	lns	0ff	Key	en Eic	Foi			_	
DIRECTOR	2.00	x						0.	0		0.
(19) CARMINE GUARINO	2.00							0.	0	•	
DIRECTOR	2.00	x						0.	0		0.
(20) KIRSTEN HOFFMAN	2.00									-	
DIRECTOR		x						0.	0		0.
(21) JESSICA HUGHES	1.00										
DIRECTOR		Х						0.	0	•	0.
(22) JENNY HARDING	3.00										
DIRECTOR		Х						0.	0	•	0.
(23) SAYED SALEH	2.00	~~							0		0
DIRECTOR (24) LINDA SEE	2.00	X				-		0.	0	•	0.
DIRECTOR	2.00	x						0.	0		0.
(25) BRADLEY W. SNYDER	4.00								•	•	
DIRECTOR		x	-					0.	0		0.
1b Subtotal								869,667.	0		,544.
c Total from continuation sheets to Part VI								0.	0		0.
d Total (add lines 1b and 1c)								869,667.	0	• 79	,544.
2 Total number of individuals (including but n compensation from the organization	ot limited to th	ose	liste	d at	oove	) wh	o re	eceived more than \$100,	000 of reportable		6
										Y	es No
3 Did the organization list any former officer,	director, trust	ee, k	key e	empl	love	e, or	hiq	hest compensated emp	loyee on		
line 1a? If "Yes," complete Schedule J for s										3	Х
4 For any individual listed on line 1a, is the su	im of reportabl	e co	mpe	ensa	ition	and	oth	ner compensation from t	he organization		
and related organizations greater than \$150										4	x
5 Did any person listed on line 1a receive or a											
rendered to the organization? <i>If</i> "Yes," com	plete Schedule	e J fo	or su	ich į	oers	on .				5	X
Section B. Independent Contractors	manage to d in a		ndor		ontra	o ot o i		ast reasined more than f	100 000 of company		
1 Complete this table for your five highest con the organization. Report compensation for the	-	-								sation from	1
(A)				ig w		<u> </u>		(B)		(C)	
Name and business	address							Description of s	ervices	Compens	ation
BLOCK BY BLOCK											
PO BOX 643873, CINCINNATI	, OH 45	26	4					PARK MANAGEM	ENT	1,008	,604.
NELM CORP											
135 INDUSTRIAL WAY, ROCKL		0	23	70			_	GENERAL CONT	RACTOR	766	<u>,238.</u>
CAMBRIDGE LANDSCAPE CO. I		<u>- 1</u>	20					PROFESSIONAL			<b>C 4 0</b>
100 SMITH PLACE, CAMBRIDG	E, MA U	21	38				_	SERVICES		209	<u>,649.</u>
STUDIO HHH 508 STATE ROAD C-1, NORTH	סאגרג	м	<b>ک</b>	٥1	21	7		PROFESSIONAL LIGHTING		205	,797.
AECOM USA, INC.	, ADAMO,	141	~ (	υT	4	/	-			203	
1178 PAYSPHERE CIRCLE, CH	ICAGO.	ΙĿ	6	06	74			ENGINEERING	FIRM	143	,994.
2 Total number of independent contractors (ii											,
\$100.000 of compensation from the organiz	-					5		,			

\$100,000 of compensation from the organization

Form **990** (2023)

## ROSE FITZGERALD KENNEDY GREENWAY CONSERVANCY, INC.

		(2023) ROSE FITZGERA (2023) CONSERVANCY,		DI GREENWAI		20-1678	932 Page 9
Pa	rt VII	Statement of Revenue					
		Check if Schedule O contains a response	or note to any lin	e in this Part VIII (A) Total revenue	(B) Related or exempt function revenue	<b>(C)</b> Unrelated business revenue	(D) Revenue excluded from tax under sections 512 - 514
Contributions, Gifts, Grants and Other Similar Amounts	b c d e f	Fundraising events     1c       Related organizations     1d       Government grants (contributions)     1e       All other contributions, gifts, grants, and similar amounts not included above     1f       Noncash contributions included in lines 1a-1f     1g \$	823,656. 1,839,607. 3,541,893. 2,982.	6,205,156.			
Program Service Revenue	2a b c d e f g	FOOD VENDING INCOME         PROMOTIONAL FEES         BEER GARDENS         MAINTENANCE REVENUE         All other program service revenue         Total. Add lines 2a-2f		327,868. 166,835. 123,038. 121,720. 78,991. 112,589. 931,041.	327,868. 166,835. 123,038. 121,720. 78,991. 112,589.		
	3 4 5	Investment income (including dividends, intered other similar amounts) Income from investment of tax-exempt bond p Royalties	proceeds	501,907.			501,907.
enue	b c d 7 a b	Gross rents6aLess: rental expenses6bRental income or (loss)6cNet rental income or (loss)6cGross amount from sales of assets other than inventory Less: cost or other basis and sales expenses7a3,039,504. Gain or (loss)7c901,866.					
Other Rev	d	Net gain or (loss) Gross income from fundraising events (not including \$ 823,656. of contributions reported on line 1c). See Part IV, line 18	67,610.	901,866.			901,866.
	b c	Gross income from gaming activities. See Part IV, line 19		-260,636.			-260,636.
Miscellaneous Revenue		Less: cost of goods sold       10k         Net income or (loss) from sales of inventory          OTHER INCOME		150,502.	150,502.		
		All other revenue		150,502. 8,429,836.	1,081,543.	0.	1143137. Form <b>990</b> (2023)

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# ROSE FITZGERALD KENNEDY GREENWAY Form 990 (2023) CONSERVANCY, INC. Part IX Statement of Functional Expenses

	Check if Schedule O contains a respons	e or note to anv line in t	his Part IX		X
	not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	<b>(C)</b> Management and general expenses	<b>(D)</b> Fundraising expenses
1	Grants and other assistance to domestic organizations				·
	and domestic governments. See Part IV, line 21				
2	Grants and other assistance to domestic				
	individuals. See Part IV, line 22				
3	Grants and other assistance to foreign				
	organizations, foreign governments, and foreign				
	individuals. See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors,				
	trustees, and key employees	232,281.	69,683.	81,299.	81,299
6	Compensation not included above to disqualified				
	persons (as defined under section 4958(f)(1)) and				
	persons described in section 4958(c)(3)(B)				
7	Other salaries and wages	2,603,793.	1,816,303.	339,642.	447,848
8	Pension plan accruals and contributions (include				
	section 401(k) and 403(b) employer contributions)	<u>34,121.</u> 375,370.	20,051. 277,356.	<u>4,731.</u> 51,930.	9,339 46,084
9	Other employee benefits	375,370.	277,356.	51,930.	46,084
10	Payroll taxes	249,348.	165,702.	37,264.	46,382
11	Fees for services (nonemployees):				-
а	Management				
b	Legal	16,800.	11,327.	4,828.	645
с	Accounting	60,450.		60,450.	
d	Lobbying			-	
е	Professional fundraising services. See Part IV, line 17	29,085.			29,085
f	Investment management fees	78,260.		78,260.	•
g	Other. (If line 11g amount exceeds 10% of line 25,				
Ŭ	column (A), amount, list line 11g expenses on Sch 0.)	1,180,312.	1,179,672.		640
12	Advertising and promotion				
13	Office expenses	111,753.	97,101.	11,197.	3,455
14	Information technology	99,239.	66,084.	25,314.	7,841
15	Royalties				,
16	Occupancy				
17	Travel				
18	Payments of travel or entertainment expenses				
.0	for any federal, state, or local public officials				
19	Conferences, conventions, and meetings				
20	Interest				
21	Payments to affiliates				
22	Depreciation, depletion, and amortization	774,325.	755,778.	6,607.	11,940
23	Insurance	158,512.	142,956.	15,293.	263
23 24	Other expenses. Itemize expenses not covered	100,0111			
27	above. (List miscellaneous expenses on line 24e. If				
	line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule 0.)				
а	DIRECT EXPENSE	1,479,739.	1,443,378.		36,361
a b		_,_,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			50,501
ы с					
d	All other expenses				
	All other expenses	7,483,388.	6,045,391.	716,815.	721,182
25 26	Total functional expenses. Add lines 1 through 24e	1, =05, 500.	0,040,091.	, 10, 013.	141,104
26	<b>Joint costs</b> . Complete this line only if the organization				
	reported in column (B) joint costs from a combined				
	educational campaign and fundraising solicitation.				
	Check here if following SOP 98-2 (ASC 958-720)				Form <b>990</b> (202

12370510 715045 54039

#### ROSE FITZGERALD KENNEDY GREENWAY CONSERVANCY, INC.

Form	990 (2	ROSE FITZGERALD KENNEDY GREENWA CONSERVANCY, INC.	Y	20-	1678932 Page <b>1</b> 1
Par		Balance Sheet		20	1070552 Page
		Check if Schedule O contains a response or note to any line in this Part X			
			<b>(A)</b> Beginning of year		<b>(B)</b> End of year
	1	Cash - non-interest-bearing	1,714,592.	1	609,200
	2	Savings and temporary cash investments	1,344,918.	2	1,228,150
	3	Pledges and grants receivable, net	459,003.	3	1,282,869
	4	Accounts receivable, net	36,868.	4	40,272
	5	Loans and other receivables from any current or former officer, director,			
		trustee, key employee, creator or founder, substantial contributor, or 35%			
		controlled entity or family member of any of these persons		5	
	6	Loans and other receivables from other disqualified persons (as defined			
		under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)		6	
s	7	Notes and loans receivable, net		7	
Assets	8	Inventories for sale or use		8	
As	9	Prepaid expenses and deferred charges	170,059.	9	365,675
	10a	Land, buildings, and equipment: cost or other			
		basis. Complete Part VI of Schedule D 10a 12,930,332.			
	b	Less: accumulated depreciation 10b 4,754,331.	6,978,748.		8,176,001
	11	Investments - publicly traded securities	17,802,241.	11	8,176,001 19,830,409
	12	Investments - other securities. See Part IV, line 11		12	
	13	Investments - program-related. See Part IV, line 11		13	
	14	Intangible assets		14	
	15	Other assets. See Part IV, line 11		15	
	16	Total assets. Add lines 1 through 15 (must equal line 33)	28,506,429.	16	31,532,576
	17	Accounts payable and accrued expenses	677,894.	17	783,515
	18	Grants payable		18	
	19	Deferred revenue		19	
	20	Tax-exempt bond liabilities		20	
	21	Escrow or custodial account liability. Complete Part IV of Schedule D		21	
ŝ	22	Loans and other payables to any current or former officer, director,			
litie		trustee, key employee, creator or founder, substantial contributor, or 35%			
Liabilities		controlled entity or family member of any of these persons		22	
	23	Secured mortgages and notes payable to unrelated third parties		23	
	24	Unsecured notes and loans payable to unrelated third parties		24	
	25	Other liabilities (including federal income tax, payables to related third			
		parties, and other liabilities not included on lines 17-24). Complete Part X			
		of Schedule D	82,500.		914,010
	26	Total liabilities. Add lines 17 through 25	760,394.	26	1,697,525
<i>"</i>		Organizations that follow FASB ASC 958, check here			
ces		and complete lines 27, 28, 32, and 33.			
lan	27	Net assets without donor restrictions	9,639,096.		10,579,049
Ba	28	Net assets with donor restrictions	18,106,939.	28	19,256,002
pun		Organizations that do not follow FASB ASC 958, check here			
Ē		and complete lines 29 through 33.			
s	29	Capital stock or trust principal, or current funds		29	
set	30	Paid-in or capital surplus, or land, building, or equipment fund		30	
Net Assets or Fund Balances	31	Retained earnings, endowment, accumulated income, or other funds		31	
Se	32	Total net assets or fund balances	27,746,035.	32	29,835,051
	33	Total liabilities and net assets/fund balances	28,506,429.	33	31,532,576. Form <b>990</b> (2023

Form **990** (2023)

ROSE	FITZGERA	$^{TD}$	KENNEDY	GREENWAY
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	990 (2023) CONSERVANCY, INC.	20-	<u>-1678</u>	932	Pa	<sub>ge</sub> 12
Pa	rt XI Reconciliation of Net Assets					
	Check if Schedule O contains a response or note to any line in this Part XI					
1	Total revenue (must equal Part VIII, column (A), line 12)	1		,42		
2	Total expenses (must equal Part IX, column (A), line 25)	2	7	,48	-	
3	Revenue less expenses. Subtract line 2 from line 1	3				48.
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4		,74		
5	Net unrealized gains (losses) on investments	5	1	,14	2,5	68.
6	Donated services and use of facilities	6				
7	Investment expenses	7				
8	Prior period adjustments	8				
9	Other changes in net assets or fund balances (explain on Schedule O)	9				0.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32,					
	column (B))	10	29	,83	5,0	<u>51.</u>
Pa	rt XII Financial Statements and Reporting					
	Check if Schedule O contains a response or note to any line in this Part XII					X
					Yes	No
1	Accounting method used to prepare the Form 990: Cash X Accrual Other					
	If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule					
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?			2a		X
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed	on a				
	separate basis, consolidated basis, or both:					
	Separate basis Consolidated basis Both consolidated and separate basis					
b	Were the organization's financial statements audited by an independent accountant?			2b	X	<u> </u>
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate	basis,				
	consolidated basis, or both:					
	X Separate basis Consolidated basis Both consolidated and separate basis					
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the				37	
	review, or compilation of its financial statements and selection of an independent accountant?			2c	X	
	If the organization changed either its oversight process or selection process during the tax year, explain on Sch	edule C	).			
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the					v
	Uniform Guidance, 2 C.F.R. Part 200, Subpart F?			3a		X
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required					
	or audits, explain why on Schedule O and describe any steps taken to undergo such audits			3b	000	<u> </u>
				Form	990	(2023)

SCHEDULE A (Form 990)	Pu	Iblic Cha	rity Status an	d Pub	olic Su	ipport		OMB No. 1545-0047
(Form 990)	Comp	-	ization is a section 501			or a section		2023
Department of the Treasury			47(a)(1) nonexempt cha tach to Form 990 or Fo					Open to Public
Internal Revenue Service	Go t		Form990 for instruction			ormation.		Inspection
Name of the organization			D KENNEDY GRI				Employer	identification number
		VANCY, II					2	0-1678932
Part I Reason f	or Public Cha	rity Status.	(All organizations must c	omplete th	nis part.) S	ee instruction	S.	
The organization is not a	private foundatior	n because it is: (F	For lines 1 through 12, cl	neck only (	one box.)			
1 🗌 A church, cor	vention of church	es, or associatio	n of churches described	in sectio	n 170(b)(1	)(A)(i).		
2 A school desc	ribed in section ·	170(b)(1)(A)(ii). (	Attach Schedule E (Form	n 990).)				
3 A hospital or	a cooperative hos	pital service orga	nization described in se	ection 170	(b)(1)(A)(ii	i).		
4 A medical res	earch organizatior	n operated in cor	njunction with a hospital	described	in sectio	n 170(b)(1)(A	(iii). Enter	the hospital's name,
city, and state								
			lege or university owned	or operate	ed by a go	vernmental u	nit describe	ed in
	<b>b)(1)(A)(iv).</b> (Com					<i>.</i> .		
		0	nental unit described in			. ,		
			ntial part of its support fr	om a gove	ernmental	unit or from tr	ie general p	Dudiic described in
	<b>)(1)(A)(vi).</b> (Comp	-	1)(A)(vi). (Complete Parl	• 11 \				
,			in section 170(b)(1)(A)(i	-	ed in coniu	nction with a	land-grant	college
5	-		ulture (see instructions).		-		-	-
university:	grand						ine eenege	
· _	on that normally re	eceives (1) more	than 33 1/3% of its supp	ort from c	ontribution	ns, membersh	ip fees, and	d gross receipts from
activities relat	ed to its exempt f	unctions, subjec	t to certain exceptions; a	and (2) no	more than	33 1/3% of it	s support fi	rom gross investment
income and u	nrelated business	taxable income	(less section 511 tax) fro	m busines	ses acquii	red by the org	anization a	ıfter June 30, 1975.
See section !	<b>509(a)(2).</b> (Comple	ete Part III.)						
11 An organization	on organized and	operated exclusi	vely to test for public saf	ety. See	section 50	)9(a)(4).		
-	-	-	vely for the benefit of, to	· · · · · · · · · · · · · · · · · · ·			•	
			d in section 509(a)(1) o					Check the box on
	•		f supporting organization				-	- i. i
			upervised, or controlled l gularly appoint or elect a	•	-			
	n. <b>You must com</b>	-		majonty o				ipporting
	-		or controlled in connect	ion with its	s supporte	d organizatio	n(s), by hay	vina
			anization vested in the sa			-		-
organizatio	n(s). <b>You must co</b>	mplete Part IV,	Sections A and C.	·				
c 🗌 Type III fun	ctionally integrat	ed. A supporting	g organization operated	in connect	ion with, a	nd functional	ly integrate	d with,
its supporte	d organization(s) (	(see instructions)	. You must complete F	Part IV, Se	ctions A,	D, and E.		
d 🗌 Type III noi	n-functionally inte	egrated. A supp	orting organization oper	ated in cor	nnection w	ith its suppor	ted organiz	zation(s)
that is not f	unctionally integra	ted. The organiz	ation generally must sati	sfy a distr	ibution rec	uirement and	an attentiv	veness
			nplete Part IV, Sections					
	•		vritten determination from			Туре I, Туре	II, Type III	
•			nally integrated supportir	ng organiz	ation.			
<ul><li>f Enter the number of</li><li>g Provide the followi</li></ul>			d organization(s)					
(i) Name of suppo		(ii) EIN	(iii) Type of organization	(iv) Is the orga	inization listed	(v) Amount of	monetary	(vi) Amount of other
organization			(described on lines 1-10 above (see instructions))	in your governi <b>Yes</b>	No No	support (see ir	structions)	support (see instructions)
				1				
Total								

#### ROSE FITZGERALD KENNEDY GREENWAY CONSERVANCY, INC.

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Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization

fails to qualify under the tests listed below, please complete Part III.)

Schedule A (Form 990) 2023

Part II

Sec	tion A. Public Support	, pica		,			
	ndar year (or fiscal year beginning in)	(a) 2019	<b>(b)</b> 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
	Gifts, grants, contributions, and					(0) 2020	
•	membership fees received. (Do not						
	include any "unusual grants.")	4376922.	4881790.	5380579.	6022020.	6205156.	26866467.
2	Tax revenues levied for the organ-						
	ization's benefit and either paid to						
	or expended on its behalf						
3	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge	252,727.		236,893.	280,942.	272,874.	1308997.
4	Total. Add lines 1 through 3	4629649.	5147351.	5617472.	6302962.	6478030.	28175464.
5	The portion of total contributions						
	by each person (other than a						
	governmental unit or publicly				4		
	supported organization) included						
	on line 1 that exceeds 2% of the						
	amount shown on line 11,			_			
	column (f)						8023466.
6	Public support. Subtract line 5 from line 4.						20151998.
	tion B. Total Support						
Cale	ndar year (or fiscal year beginning in)	<b>(a)</b> 2019	<b>(b)</b> 2020	<b>(c)</b> 2021	(d) 2022	(e) 2023	(f) Total
7	Amounts from line 4	4629649.	5147351.	5617472.	6302962.	6478030.	28175464.
8	Gross income from interest,						
	dividends, payments received on						
	securities loans, rents, royalties,						
	and income from similar sources	282,236.	77,828.	2231724.	167,940.	501,907.	3261635.
9	Net income from unrelated business						
	activities, whether or not the						
	business is regularly carried on						
10	Other income. Do not include gain						
	or loss from the sale of capital						
	assets (Explain in Part VI.)						
11	Total support. Add lines 7 through 10						31437099.
12	Gross receipts from related activities,	etc. (see instructio	ons)			12 5	687,006.
13	First 5 years. If the Form 990 is for th	ne organization's fir	rst, second, third, f	fourth, or fifth tax y	/ear as a section 5	01(c)(3)	
	organization, check this box and stop						
Sec	tion C. Computation of Publi	c Support Per	centage				
	Public support percentage for 2023 (I					14	<u>64.10 %</u>
	Public support percentage from 2022					15	62.38 %
16a	33 1/3% support test - 2023. If the c						
	stop here. The organization qualifies	as a publicly supp	orted organization				X
b	33 1/3% support test - 2022. If the o	-					
	and stop here. The organization qual	ifies as a publicly s	supported organiza	ation			
17a	10% -facts-and-circumstances test	-					
	and if the organization meets the fact			-	•	VI how the organiz	zation
	meets the facts-and-circumstances te	st. The organizatio	n qualifies as a pu	blicly supported o	rganization		
b	10% -facts-and-circumstances test	- 2022. If the org	anization did not c	heck a box on line	e 13, 16a, 16b, or 1	7a, and line 15 is	10% or
	more, and if the organization meets the	ne facts-and-circum	nstances test, cheo	ck this box and <b>st</b>	t <b>op here.</b> Explain i	n Part VI how the	
	organization meets the facts-and-circu	umstances test. Th	e organization qua	alifies as a publicly	supported organiz	ation	
18	Private foundation. If the organization	n did not check a	box on line 13, 16a	a, 16b, 17a, or 17b	, check this box a	nd see instructions	s
						Schedule A	(Form 990) 2023

Schedule A (Form 990) 2023

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CONSERVANCY, INC. Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Sec	ction A. Public Support						
Cale	ndar year (or fiscal year beginning in)	(a) 2019	(b) 2020	(c) 2021	(d) 2022	(e) 2023	3 (f) Total
1	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants.")						
2	Gross receipts from admissions, merchandise sold or services per- formed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3	Gross receipts from activities that are not an unrelated trade or bus-						
	iness under section 513						
4	Tax revenues levied for the organ- ization's benefit and either paid to or expended on its behalf						
5	The value of services or facilities furnished by a governmental unit to the organization without charge						
6	Total. Add lines 1 through 5						
	Amounts included on lines 1, 2, and 3 received from disgualified persons						
	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c	Add lines 7a and 7b						
	Public support. (Subtract line 7c from line 6.) ction B. Total Support						
Cale	ndar year (or fiscal year beginning in)	(a) 2019	<b>(b)</b> 2020	(c) 2021	(d) 2022	(e) 2023	3 <b>(f)</b> Total
	Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources						
b	Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c	Add lines 10a and 10b						
11	Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on						
12	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
	Total support. (Add lines 9, 10c, 11, and 12.)					L	<u>_</u>
14	First 5 years. If the Form 990 is for the	ne organization's fi	rst, second, third, t	fourth, or fifth tax	year as a section 5	601(c)(3) orgar	ization,
800	check this box and stop here	io Support Por					<u></u>
				(f))		45	0/
	Public support percentage for 2023 (			.,,		15 16	<u>%</u>
	Public support percentage from 2022 ction D. Computation of Invest					10	%
	Investment income percentage for 2			ne 13. column (f))		17	%
	Investment income percentage from					18	% %
	<b>33 1/3% support tests - 2023.</b> If the						
	more than 33 1/3%, check this box a						
b	<b>33 1/3% support tests - 2022.</b> If the						3%, and
	line 18 is not more than 33 1/3%, che						
20	Private foundation. If the organization	on did not check a	box on line 14, 19a	a, or 19b, check t	his box and see ins	structions	<u></u>
33202	23 12-21-23		15			Sched	lule A (Form 990) 2023

# ROSE FITZGERALD KENNEDY GREENWAY CONSERVANCY, INC.

Schedule A (Form 990) 2023

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1

2

Yes No

#### Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

#### Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in **Part VI** how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in **Part VI** what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? *If* "Yes," *describe in* **Part VI** *how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.*
- **c** Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? *If* "Yes," *explain in* **Part VI** *what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.*
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? *If* "Yes," *provide detail in* **Part VI.**
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? *If "Yes," complete Part I of Schedule L (Form 990).*
- **9a** Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? *If* "Yes," *provide detail in* **Part VI.**
- **b** Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? *If* "Yes," *provide detail in* **Part VI.**
- c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- **10a** Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? *If* "Yes," *answer line 10b below.*
- **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

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3a 3b 3c 4a 4b 4c 5a 5b 5c 6 7 8 9a 9b 9c 10a 10b

Schedule A (Form 990) 2023

20-1678932 Page 5 CONSERVANCY, INC. Schedule A (Form 990) 2023 Part IV Supporting Organizations (continued) Yes No 11 Has the organization accepted a gift or contribution from any of the following persons? a A person who directly or indirectly controls, either alone or together with persons described on lines 11b and 11c below, the governing body of a supported organization? 11a b A family member of a person described on line 11a above? 11b c A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide <u>detail in P</u>art VI 11c Section B. Type I Supporting Organizations Yes No Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or 1 more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? If "No." describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year. 1 Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization. 2 Section C. Type II Supporting Organizations Yes No Were a majority of the organization's directors or trustees during the tax year also a majority of the directors 1 or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed 1 the supported organization(s) Section D. All Type III Supporting Organizations Yes No 1 Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided? 1 2 Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how 2 the organization maintained a close and continuous working relationship with the supported organization(s). 3 By reason of the relationship described on line 2, above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's 3 supported organizations played in this regard. Section E. Type III Functionally Integrated Supporting Organizations 1 Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions). The organization satisfied the Activities Test. Complete line 2 below. а b The organization is the parent of each of its supported organizations. Complete line 3 below. The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see instructions) С Yes No 2 Activities Test. Answer lines 2a and 2b below. a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of

- the supported organization(s) to which the organization was responsive? If "Yes," then in **Part VI identify those supported organizations and explain** how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.
- b Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.
- **3** Parent of Supported Organizations. **Answer lines 3a and 3b below.**

a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? *If* "Yes" or "No" provide details in **Part VI.** 

b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? *If "Yes," describe in Part VI the role played by the organization in this regard.*332025 12-21-23

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3b | | Schedule A (Form 990) 2023

2a

2b

3a

12370510 715045 54039

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Sche	dule A (Form 990) 2023 CONSERVANCY, INC.			20-1678932 Page 6
Pa	t V Type III Non-Functionally Integrated 509(a)(3) Supporting	g Orgai	nizations	
1	Check here if the organization satisfied the Integral Part Test as a qualifying	g trust on	Nov. 20, 1970 ( explain	in Part VI). See instructions.
	All other Type III non-functionally integrated supporting organizations must			
Sect	ion A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
3	Other gross income (see instructions)	3		
4	Add lines 1 through 3.	4		
5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or			
	collection of gross income or for management, conservation, or			
	maintenance of property held for production of income (see instructions)	6		
7	Other expenses (see instructions)	7		
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8		
Sect	ion B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see			
	instructions for short tax year or assets held for part of year):			
а	Average monthly value of securities	1a		
b	Average monthly cash balances	1b		
с	Fair market value of other non-exempt-use assets	1c		
d	Total (add lines 1a, 1b, and 1c)	1d		
е	Discount claimed for blockage or other factors			
	(explain in detail in Part VI):			
2	Acquisition indebtedness applicable to non-exempt-use assets	2		
3	Subtract line 2 from line 1d.	3		
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount,			
	see instructions).	4		
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6	Multiply line 5 by 0.035.	6		
7	Recoveries of prior-year distributions	7		
8	Minimum Asset Amount (add line 7 to line 6)	8		
Sect	ion C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1		
2	Enter 0.85 of line 1.	2		
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3		
4	Enter greater of line 2 or line 3.	4		
5	Income tax imposed in prior year	5		
6	Distributable Amount. Subtract line 5 from line 4, unless subject to			
	emergency temporary reduction (see instructions).	6		
7	Check here if the current year is the organization's first as a non-functional	y integrat	ted Type III supporting o	rganization (see

instructions).

Schedule A (Form 990) 2023

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Sche Pai	dule A (Form 990) 2023       CONSERVANCY , 1         t V       Type III Non-Functionally Integrated 509(		nizations		0-1678932 Page 7
		allo, Supporting Orga	<b>nizations</b> (continu	ued)	Current Veer
	on D - Distributions	matauraaaa		1	Current Year
<u>1</u> 2	Amounts paid to supported organizations to accomplish exer Amounts paid to perform activity that directly furthers exemp				
2	organizations, in excess of income from activity	it purposes of supported		2	
3	Administrative expenses paid to accomplish exempt purpose	e of supported organizations		3	
4	Amounts paid to acquire exempt-use assets	s of supported organizations	5	4	
5	Qualified set-aside amounts (prior IRS approval required - pro	ovido dotoilo in Part VI)		5	
6	Other distributions ( <i>describe in</i> <b>Part VI</b> ). See instructions.			6	
7	Total annual distributions. Add lines 1 through 6.			7	
8	Distributions to attentive supported organizations to which the	ne organization is responsive		<u> </u>	
•	(provide details in <b>Part VI</b> ). See instructions.	le organization le responente		8	
9	Distributable amount for 2023 from Section C, line 6			9	
10	Line 8 amount divided by line 9 amount			10	
	on E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributior Pre-2023		(iii) Distributable Amount for 2023
1	Distributable amount for 2023 from Section C, line 6				
2	Underdistributions, if any, for years prior to 2023 (reason-				
	able cause required - explain in Part VI). See instructions.				
3	Excess distributions carryover, if any, to 2023				
а	From 2018				
b	From 2019				
с	From 2020				
d	From 2021				
е	From 2022				
f	Total of lines 3a through 3e				
g	Applied to underdistributions of prior years				
h	Applied to 2023 distributable amount				
i	Carryover from 2018 not applied (see instructions)				
j	Remainder. Subtract lines 3g, 3h, and 3i from line 3f.				
4	Distributions for 2023 from Section D,				
	line 7: \$				
а	Applied to underdistributions of prior years				
b	Applied to 2023 distributable amount				
C	Remainder. Subtract lines 4a and 4b from line 4.				
5	Remaining underdistributions for years prior to 2023, if				
	any. Subtract lines 3g and 4a from line 2. For result greater				
	than zero, explain in Part VI. See instructions.				
6	Remaining underdistributions for 2023. Subtract lines 3h				
	and 4b from line 1. For result greater than zero, explain in				
	Part VI. See instructions.				
7	Excess distributions carryover to 2024. Add lines 3j and 4c.				
8	Breakdown of line 7:				
	Excess from 2019				
	Excess from 2020				
	Excess from 2021				
	Excess from 2022				
	Excess from 2023				
-					

Schedule A (Form 990) 2023

	ROSE FITZGERALD KENNEDY GREENWAY	
Schedule A	Form 990) 2023 CONSERVANCY, INC.	20-1678932 Page
Part VI	<b>Supplemental Information.</b> Provide the explanations required by Part II, line 10; Part II, line 17a of Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additio (See instructions.)	and 2; Part IV, Section C, /, Section B, line 1e; Part V,
2028 12-21-2	3	Schedule A (Form 990) 202

SCHEDULE D Supplementa		Supplementa	al Financial Statements		OMB No. 1545-0047
(Forn	n 990)		nization answered "Yes" on Form 990, , 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b		2023
Depart	ment of the Treasury	A	ttach to Form 990.		Open to Public
	Revenue Service		0 for instructions and the latest informati		Inspection
Nam	e of the organization	CONSERVANCY, INC.	NNEDI GREENWAI		identification number 0-1678932
Par	t I Organiza	ations Maintaining Donor Advise	d Funds or Other Similar Funds o		
		n answered "Yes" on Form 990, Part IV, lin			
	-		(a) Donor advised funds	(b) Funds an	d other accounts
1	Total number at er	nd of year			
2		f contributions to (during year)			
3	Aggregate value of	f grants from (during year)			
4		t end of year			
5	-		writing that the assets held in donor advised		
_			exclusive legal control?		Yes No
6	•	<b>C</b>	dvisors in writing that grant funds can be us		
			r donor advisor, or for any other purpose co	-	Yes No
Par			ganization answered "Yes" on Form 990, Pa		
1		servation easements held by the organization			
•		of land for public use (for example, recrea		a historically impo	tant land area
		f natural habitat		a certified historic	
	Preservation	n of open space			
2	Complete lines 2a	through 2d if the organization held a qualif	ied conservation contribution in the form of	a conservation e	asement on the last
	day of the tax year	r.		Held	at the End of the Tax Year
а	Total number of co	onservation easements		<u>2</u> a	
b	Total acreage restr	ricted by conservation easements			
		vation easements on a certified historic stru		<u>2</u> c	
d		vation easements included on line 2c acqu			
2			and extinuished at terminated by the		
3	year		eased, extinguished, or terminated by the o	nganization duning	j ine lax
4		 where property subject to conservation eas	ement is located		
5		tion have a written policy regarding the per			
		orcement of the conservation easements it			Yes No
6	Staff and voluntee	r hours devoted to monitoring, inspecting,	handling of violations, and enforcing conser	rvation easements	s during the year
		_			
7	Amount of expens	es incurred in monitoring, inspecting, hand	ling of violations, and enforcing conservation	on easements dur	ing the year
		_			
8			satisfy the requirements of section 170(h)(4		
•	and section 170(h)				Yes No
9		-	on easements in its revenue and expense st ote to the organization's financial statemen		the
		ounting for conservation easements.		its that describes	
Par			Art, Historical Treasures, or Oth	er Similar As	sets.
	Complete if	f the organization answered "Yes" on Form	990, Part IV, line 8.		
1a	If the organization	elected, as permitted under FASB ASC 95	8, not to report in its revenue statement and	d balance sheet w	vorks
	of art, historical tre	easures, or other similar assets held for put	lic exhibition, education, or research in furt	herance of public	
	service, provide in	Part XIII the text of the footnote to its finar	icial statements that describes these items.		
b	If the organization	elected, as permitted under FASB ASC 95	8, to report in its revenue statement and ba	lance sheet work	s of
			exhibition, education, or research in furthe	rance of public se	rvice,
	-	ng amounts relating to these items.			
•	.,		acurae, or other similar appets for financial s		
2	-		asures, or other similar assets for financial <u>c</u> SC 958 relating to these items:	jain, provide	
9	-	unts required to be reported under FASB A	SC 958 relating to these items:	\$	
		eduction Act Notice, see the Instructions			dule D (Form 990) 2023
	09-28-23	, , , , , , , , , , , , , , , , , , , ,			
			26		

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		TZGERALD KI	ENNEDY GREI	ENWAY					
	dule D (Form 990) 2023 CONSERV.	ANCY, INC.		-		20-16	78932	Pa	age <b>2</b>
Par	t III Organizations Maintaining C	ollections of Art	t, Historical Tre	asures, or Oth	er Similar	Assets	(continu	ied)	
3	Using the organization's acquisition, accession collection items (check all that apply).	on, and other records	s, check any of the f	ollowing that make	significant u	ise of its			
а	Public exhibition	d	Loan or exc	hange program					
b	Scholarly research	е							
с	Preservation for future generations								
4	Provide a description of the organization's co	ollections and explain	how they further th	e organization's ex	empt purpos	se in Part	XIII.		
5	During the year, did the organization solicit o								
-	to be sold to raise funds rather than to be ma						Yes		No
Par	t IV Escrow and Custodial Arran						_		
	reported an amount on Form 990, Pai		ie in the englineater						
<b>1</b> a	Is the organization an agent, trustee, custodi	an, or other intermed	•						
	on Form 990, Part X?					∟	Yes		No
a	If "Yes," explain the arrangement in Part XIII	and complete the foll	lowing table:				Amount		
							Amount		
	Beginning balance								
	Additions during the year								
е	Distributions during the year								
f	Ending balance				<b>1</b> f				
	Did the organization include an amount on Fe				• • • • • • • • • • • • • • • • • • • •	L	Yes		No
_	If "Yes," explain the arrangement in Part XIII.					<u></u>			
Par	<b>t V Endowment Funds</b> Complete if					<u> </u>			
		(a) Current year	(b) Prior year	(c) Two years back			., ,		
	Beginning of year balance	15,914,207.	19,534,849.	17,876,345	. 15,88	36,641.	13,8	388,	846.
b	Contributions			· ·					
С	Net investment earnings, gains, and losses	2,289,640.	-2,844,048.	2,398,594	. 2,6	90,580.	2,6	595,	116.
d	Grants or scholarships								
е	Other expenditures for facilities								
	and programs	792,521.	776,594.	740,090	. 7	00,876.		597,	321.
f	Administrative expenses								
g	End of year balance	17,411,326.	15,914,207.	19,534,849	. 17,87	76,345.	15,8	386,0	641.
2	Provide the estimated percentage of the curr	ent year end balance	e (line 1g, column (a)	) held as:					
а	Board designated or quasi-endowment		_%						
b	Permanent endowment 81.3000	%							
с	Term endowment 18.7000	%							
	The percentages on lines 2a, 2b, and 2c show	uld equal 100%.							
3a	Are there endowment funds not in the posse		tion that are held ar	nd administered for	the				
	organization by:	U						<b>Y</b> es	No
	(i) Unrelated organizations?						3a(i)		Х
							3a(ii)		Х
b	If "Yes" on line 3a(ii), are the related organiza								
4	Describe in Part XIII the intended uses of the						00		
Par	t VI Land, Buildings, and Equipm								
	Complete if the organization answere		. Part IV. line 11a. S	ee Form 990. Part	X. line 10.				
	Description of property	(a) Cost or o			Accumulate	d	(d) Book	value	
	Description of property	basis (investm	• •		depreciation		( <b>u</b> ) DOOK	value	-
10	Land	· · · · ·			a oproclation				
-	Land								
b	Buildings		12 20	9,293. 4	,238,95	57	7,970	2:	36
	Leasehold improvements			$\frac{3,295}{2,028}$	228,47		133		
	Equipment			9,011.	286,89				15.
	Other						8,176		
Iota	. Add lines 1a through 1e. (Column (d) must e	<u>qual Form 990, Part X</u>	X <u>, line 10c, column</u>	<u>(B))</u>					
						scnedule	D (Form	990)	2023

Schedu	Ile D (Form 990) 2023 CONSERVANCY	, INC.	20	-1678932 Page <b>3</b>
Part	VII Investments - Other Securities			
	Complete if the organization answered "Yes"	on Form 990, Part IV, line	11b. See Form 990, Part X, line 12.	
<b>(a)</b> De	scription of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end	-of-year market value
( <b>1</b> ) Fina	ancial derivatives			
(2) Clo	sely held equity interests			
(3) Oth	ler			
(A)				
(B)				
(C)				
(D)				
(E)				
(F)				
(G)				
(H)				
	Col. (b) must equal Form 990, Part X, line 12, col. (B))			
Part	VIII Investments - Program Related.			
	Complete if the organization answered "Yes"			
	(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end	-of-year market value
(1)				
(2)				
(3)				
(4)		4		
(5)				
(6)				
(7)			· ·	
(8)				
(9)			/	
	Col. (b) must equal Form 990, Part X, line 13, col. (B))			
Part			11d Cas Farm 000 Dart V line 15	
	Complete if the organization answered "Yes"		110. See Form 990, Part X, line 15.	
	(a)	Description		(b) Book value
(1)				
(2)				
(3)				
(4)				
(5)		_		
(6)				
(7)				
(8)				
<u>(9)</u>				
Part	Column (b) must equal Form 990, Part X, line 15, co X Other Liabilities	<u>I. (В))</u>		
rait	Complete if the organization answered "Yes"	on Form 990 Part IV line	11e or 11f See Form 990 Part X line 25	
	(a) Description of liability	on Form 990, Fait IV, inte	The of Th. See Form 990, Fait X, line 23.	(b) Book value
<u>1.</u>				
(1)	Federal income taxes CONDITIONAL GRANT ADVANCE	с.		914,010.
(2)	CONDITIONAL GRANT ADVANCE.	5		914,010.
(3)				
(4)				
(5)				
(6)				
(7)				
(8)				
(9)				014 010
	Column (b) must equal Form 990, Part X, line 25, co			914,010.
	pility for uncertain tax positions. In Part XIII, provide		-	
org	anization's liability for uncertain tax positions under	FASB ASC 740. Check he	ere if the text of the footnote has been pro	ovided in Part XIII X

Schedule D (Form 990) 2023

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	ROSE FITZGERALD KENNEDY GF	KEENWA	Y	~ ~	
	dule D (Form 990) 2023 CONSERVANCY, INC.		20-	1678932 Page 4	
Pa	t XI Reconciliation of Revenue per Audited Financial Stateme		n Revenue per Re	turn	
	Complete if the organization answered "Yes" on Form 990, Part IV, line 12	a.			
1	Total revenue, gains, and other support per audited financial statements			1	9,893,196.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:				
а	Net unrealized gains (losses) on investments		1,142,568.		
b	Donated services and use of facilities		399,052.		
С	Recoveries of prior year grants				
d	Other (Describe in Part XIII.)	2d			
е	Add lines 2a through 2d			2e	1,541,620.
3	Subtract line 2e from line 1			3	8,351,576.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:				
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a	78,260.		
b	Other (Describe in Part XIII.)	4b			
с	Add lines <b>4a</b> and <b>4b</b>			4c	78,260.
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)			5	8,429,836.
Pa	t XII Reconciliation of Expenses per Audited Financial Statem	nents Wit	th Expenses per F	Retur	n
	Complete if the organization answered "Yes" on Form 990, Part IV, line 12	a.			
1	Total expenses and losses per audited financial statements			1	7,804,180.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:				
а	Donated services and use of facilities	2a	399,052.		
b	Prior year adjustments	. 2b			
с	Other losses	2c			
d	Other (Describe in Part XIII.)				
е	Add lines 2a through 2d			2e	399,052.
3	Subtract line 2e from line 1			3	7,405,128.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:				
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a	78,260.		
b	Other (Describe in Part XIII.)	4b			
с	Add lines 4a and 4b			4c	78,260.
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)			5	7,483,388.
Pa	rt XIII Supplemental Information				

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

PART V, LINE 4:

THE CONSERVANCY ADHERES TO THE UNIFORM PRUDENT MANAGEMENT OF INSTITUTIONAL				
FUNDS ACT (UPMIFA). THE ASSETS IN ITS PERMANENTLY RESTRICTED ENDOWMENT				
FUND ARE DONOR-RESTRICTED ASSETS UNTIL APPROPRIATED ACCORDING TO THE DONOR				
STIPULATION FOR EXPENDITURE BY THE CONSERVANCY. THE CONSERVANCY HAS				
ADOPTED AN INVESTMENT AND SPENDING POLICY FOR ITS ENDOWMENT ASSETS AND				
FOR ANY BOARD DESIGNATED NET-ASSETS THAT IS DESIGNED TO PRESERVE CAPITAL				
THROUGH RISK MANAGEMENT WHILE PROVIDING A LEVEL OF SUPPORT FOR THE				
CONSERVANCY AND ITS PROGRAMS.				

#### PART X, LINE 2:

THE CONSERVANCY ACCOUNTS FOR UNCERTAINTY IN INCOME TAXES IN ACCORDANCE
332054 09-28-23
Schedule D (Form 990) 2023

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ROSE FITZGERALD KENNEDY GREENWAY	00 1670000
Schedule D (Form 990) 2023         CONSERVANCY , INC .           Part XIII         Supplemental Information (continued)	20-1678932 Page 5
WITH ASC TOPIC, INCOME TAXES. THIS STANDARD CLARIFIES TH	E ACCOUNTING FOR
UNCERTAINTY IN TAX POSITIONS AND PRESCRIBES A RECOGNITION	THRESHOLD AND
MEASUREMENT ATTRIBUTE FOR THE FINANCIAL STATEMENTS REGARD	ING A TAX
POSITION TAKEN OR EXPECTED TO BE TAKEN IN A TAX RETURN.	THE CONSERVANCY
HAS DETERMINED THAT THERE ARE NO UNCERTAIN TAX POSITIONS V	WHICH QUALIFY FOR
RECOGNITION OR DISCLOSURE IN THE FINANCIAL STATEMENTS AT I	DECEMBER 31,
2023. THE CONSERVANCY'S INFORMATION RETURNS ARE SUBJECT	TO EXAMINATION BY
THE FEDERAL AND STATE JURISDICTIONS.	
	Schedule D (Form 990) 2023

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(Form 990) Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.	2023
Department of the measury	en to Public spection
Internal Revenue Service         Go to www.irs.gov/Form990 for instructions and the latest information.         Ins           Name of the organization         ROSE         FITZGERALD         KENNEDY         GREENWAY         Employer identified	•
CONSERVANCY, INC. 20–167893	
Part I Fundraising Activities. Complete if the organization answered "Yes" on Form 990, Part IV, line 17. Form 990 EZ file required to complete this part.	ers are not
<ul> <li>1 Indicate whether the organization raised funds through any of the following activities. Check all that apply.</li> <li>a X Mail solicitations</li> <li>b X Internet and email solicitations</li> <li>f X Solicitation of non-government grants</li> <li>c X Phone solicitations</li> <li>g Special fundraising events</li> <li>d X In-person solicitations</li> <li>g Special fundraising events</li> <li>2 a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees, or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services?</li> <li>b If "Yes," list the 10 highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization.</li> </ul>	No
	<b>vi)</b> Amount paid (or retained by) organization
LISA MYKYTA - 114 PRESCOTT Yes No	
STREET, READING, MA 01867         GRANT WRITING         X         1,495,490.         29,085.	1,466,405.
Total 1,495,490. 29,085.	1,466,405.
3 List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from regist or licensing.	tration
MA	

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule G (Form 990) 2023

LHA 332081 09-13-23

5	Part II       Fundraising Events. Comple         of fundraising event contributions a         1         Gross receipts         2         Less: Contributions         3         Gross income (line 1 minus line 2)		e G (Form 990) 2023 CONSER	VANCY	, INC.	
	Pa	rt I	Fundraising Events. Complete if t	he organiz	ation answere	d '
			of fundraising event contributions and g	ross incon	ne on Form 990	D-E
				(a)	Event #1	
				GALA	2023	C
				(ev	/ent type)	
	evenue	1	Gross receipts		790,216.	,
	щ	2			740,456.	,
_		3	Gross income (line 1 minus line 2)		49,760.	,
		4	Cash prizes			

"Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

			(a) Event #1	<b>(b)</b> Event #2	(c) Other events	(d) Total events
Revenue			GALA 2023	GLOW 2023	NONE	(add col. <b>(a)</b> through col. <b>(c)</b> )
			(event type)	(event type)	(total number)	COI. (C))
	1	Gross receipts	790,216.	101,050.		891,266.
	2	Less: Contributions	740,456.	83,200.		823,656.
	3	Gross income (line 1 minus line 2)	49,760.	17,850.		67,610.
	4	Cash prizes				
	5	Noncash prizes				
enses	6	Rent/facility costs				
Direct Expenses	7	Food and beverages	87,047.	21,398.		108,445.
	8	Entertainment	39,313.			48,738.
	9	Other direct expenses	156,503.	14,560.		171,063.
	10	Direct expense summary. Add lines 4 through	n 9 in column (d)			328,246.
	11	Net income summary. Subtract line 10 from li	ne 3, column (d)		<b>•</b>	-260,636.

Part III Gaming. Complete if the organization answered "Yes" on Form 990, Part IV, line 19, or reported more than

\$15,000 on Form 990-EZ, line 6a.

anue		<b>(a)</b> Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col. (a) through col. (c))		
Revenue	1 Gross revenue						
s	2 Cash prizes						
Direct Expenses	3 Noncash prizes						
irect E	4 Rent/facility costs						
	5 Other direct expenses						
	6 Volunteer labor	└── Yes % └── No	└── Yes % └── No	└── Yes % └── No			
	7 Direct expense summary. Add lines 2 through	5 in column (d)					
	8 Net gaming income summary. Subtract line 7	from line 1, column (d)					
9	Enter the state(s) in which the organization conduc	cts gaming activities:					
	Is the organization licensed to conduct gaming ac If "No," explain:				Yes No		
	10a       Were any of the organization's gaming licenses revoked, suspended, or terminated during the tax year?       Yes       No         b       If "Yes," explain:						

332082 09-13-23

		ROSE FITZGER		EDY GREENWAY	00 1	680000	_
-	edule G (Form 990) 2023	CONSERVANCY,				678932	
				in a state of the second s		Yes	No No
12				a partnership or other entity formed		Yes	No
13	Indicate the percentage of gaming						
						13a	%
						13b	%
14	Enter the name and address of the	e person who prepares the	e organization's g	aming/special events books and reco	ords:		
	Name						
	Address						
15a	Does the organization have a con	tract with a third party fror	n whom the orga	nization receives gaming revenue?		Yes	No No
b	If "Yes," enter the amount of gam	ing revenue received by th	e organization	\$ and the a	amount		
	of gaming revenue retained by the			·			
С	If "Yes," enter name and address	of the third party:					
	Name						
	Address						
16	Gaming manager information:						
	Name						
	Gaming manager compensation	\$					
	Description of services provided						
	Director/officer	Employee		dent contractor			
			_				
17	Mandatory distributions:						
а	Is the organization required under	state law to make charita	ble distributions f	from the gaming proceeds to			
	retain the state gaming license?					Ves	└── No
b	<ul> <li>Enter the amount of distributions organization's own exempt activit</li> </ul>		be distributed to \$	o other exempt organizations or spen	it in the		
Pa				d by Part I, line 2b, columns (iii) and (	v): and Par	t III. lines 9. 9	9b. 10b.
				ormation. See instructions.		, , ,	, ,
33204	33 09-13-23				Sched	ule G (Form	990) 2023
			33				,•

	ROSE FITZGERALD KENNEDY GREENWAY	
Schedule G (Form 990) Part IV Supplemental Info	CONSERVANCY, INC.	20-1678932 Page 4
Part IV Supplemental Info	rmation (continued)	
	4	
-		
		Schedule G (Form 990)

332084 04-01-23

SC	HEDULE J	Compensation Information	I	OMB No. 1	545-004	47
(Fo	(Form 990) For certain Officers, Directors, Trustees, Key Employees, and Highest			2023		
		Compensated Employees		ZU	ZJ	)
Depa	tment of the Treasury	Complete if the organization answered "Yes" on Form 990, Part IV, line 23. Attach to Form 990.		Open to	Publ	ic
	al Revenue Service	Go to www.irs.gov/Form990 for instructions and the latest information.		Inspe	ction	
Nam	ne of the organizatior	ROSE FITZGERALD KENNEDY GREENWAY	Employer ide			nber
		CONSERVANCY, INC.	20-16	7893	2	
Pa	rt I Question	s Regarding Compensation				
					Yes	No
1a	Check the appropri-	ate box(es) if the organization provided any of the following to or for a person listed on Form	990,			
	Part VII, Section A,	line 1a. Complete Part III to provide any relevant information regarding these items.				
	First-class or c	harter travel Housing allowance or residence for perso	nal use			
	Travel for com		sidence			
	Tax indemnific	ation and gross-up payments Health or social club dues or initiation fee	3			
	Discretionary s	spending account Personal services (such as maid, chauffer	ır, chef)			
b	-	on line 1a are checked, did the organization follow a written policy regarding payment or				
	•			. 1b		
2		n require substantiation prior to reimbursing or allowing expenses incurred by all directors,				
	trustees, and office	rs, including the CEO/Executive Director, regarding the items checked on line 1a?		. 2		
3		y, of the following the organization used to establish the compensation of the organization's				
		ctor. Check all that apply. Do not check any boxes for methods used by a related organization	on to			
		ation of the CEO/Executive Director, but explain in Part III.				
	X Compensation					
		ompensation consultant X Compensation survey or study				
	X Form 990 of of	ther organizations X Approval by the board or compensation c	ommittee			
-	<b>_</b>					
4		any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing				
_	organization or a re					x
		e payment or change-of-control payment?				X
b	•	eive payment from a supplemental nonqualified retirement plan?				X
С		eive payment from an equity-based compensation arrangement?		. <b>4c</b>		
	If tes to any of in	es 4a-c, list the persons and provide the applicable amounts for each item in Part III.				
	Only sastion 501/a	V(2) 501(c)(4) and 501(c)(20) organizations must complete lines 5.9				
5		<b>)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.</b> In Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensatio	n			
Ű	contingent on the re					
а	0			5a		x
		ation?				x
		r 5b, describe in Part III.		0.0		
6		n Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensatio	n			
•	contingent on the n					
а				6a		x
		ation?				x
		r 6b, describe in Part III.				
7		n Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments				
-		les 5 and 6? If "Yes," describe in Part III		7		x
8		reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to th				
				8		x
9		d the organization also follow the rebuttable presumption procedure described in				
		53.4958-6(c)?		9		
For		on Act Notice, see the Instructions for Form 990.	Schedul	e J (Forn	n 990)	2023

LHA 332111 11-06-23

Schedule J (Form 990) 2023

CONSERVANCY, INC.

20-1678932

Page **2** 

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

		(B) Breakdown of W-2 and/or 1099-MISC and/or 1099-NEC compensation			other deferred	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	in column (B)
(A) Name and Title		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	compensation			reported as deferred on prior Form 990
(1) CHRIS COOK	(i)	219,524.	0.	0.	0.	1,701.	221,225.	0.
EXECUTIVE DIRECTOR	(ii)	0.	0.	0.	0.	0.	0.	0.
(2) ALEX ROGERS PITTMAN	(i)	143,907.	0.	0.	4,445.	21,499.	169,851.	0.
DIRECTOR OF DEVELOPMENT	(ii)	0.	0.	0.	0.	0.	0.	0.
(3) DAVID DALENA	(i)	151,641.	0.	0.	4,278.	12,682.	168,601.	0.
SENIOR DEVELOPMENT OFFICER	(ii)	0.	0.	0.	0.	0.	0.	0.
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							

Schedule J (Form 990) 2023

Schedule J (Form 990) 2023

#### Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

#### PART I, LINE 4:

#### SEE ATTACHED SCHEDULE O FOR DESCRIPTION OF COMPENSATION REVIEW PROCEDURES.

SCHEDULE O (Form 990)

Department of the Treasury Internal Revenue Service Name of the organization Supplemental Information to Form 990 or 990-EZ Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information. Attach to Form 990 or Form 990-EZ. Go to www.irs.gov/Form990 for the latest information. ROSE FITZGERALD KENNEDY GREENWAY CONSERVANCY, INC.



20-1678932

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

THE CONSERVANCY HAS SOLE RESPONSIBILITY FOR MANAGING ALL ASPECTS OF THE

ROSE KENNEDY GREENWAY, INCLUDING HORTICULTURE, PROGRAMMING, PUBLIC ART,

MAINTENANCE, AND CAPITAL IMPROVEMENTS.

WE ENVISION A VIBRANT, INCLUSIVE, AND EVOLVING GATHERING PLACE THAT

OFFERS

-HEALTHY GREEN SPACE,

-FUN, ENGAGING, AND THOUGHT-PROVOKING EXPERIENCES, AND

-A TESTING GROUND FOR NEW IDEAS.

WE PURSUE OUR MISSION THROUGH

-PARK CARE THAT SUSTAINS YEAR-ROUND BEAUTY, ENSURES SAFETY, AND MODELS

ENVIRONMENTAL STEWARDSHIP;

-ROBUST PROGRAMMING THAT SHOWCASES AND SUPPORTS THE INGENUITY AND

BREADTH OF OUR COMMUNITY;

-TEMPORARY EXHIBITIONS OF CONTEMPORARY PUBLIC ART THAT FACILITATE

ARTISTIC EXPERIMENTATION AND SPEAK TO OUR CURRENT MOMENT; AND

-RAISING THE STANDARD OF EXCELLENCE FOR URBAN PARK MANAGEMENT.

FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS:

THE GREENWAY IS THE CONTEMPORARY PUBLIC PARK IN THE HEART OF BOSTON,

WELCOMING VISITORS TO GATHER, PLAY, UNWIND, AND EXPLORE. THE GREENWAY

CONSERVANCY IS THE NON-PROFIT RESPONSIBLE FOR THE MANAGEMENT AND CARE

OF THE GREENWAY. THE MAJORITY OF THE PUBLIC PARK'S ANNUAL BUDGET IS

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GENEROUSLY PROVIDED BY PRIVATE SOURCES.

IN 2023, THE CONSERVANCY CONTINUED ITS EXCEPTIONAL CARE AND IMPROVEMENT

OF THE GREENWAY:

-CHIN PARK LIGHTING IMPROVEMENTS WERE FINISHED IN THE FALL AND BROUGHT

MUCH NEEDED ADDITIONAL AND UPGRADED LIGHTNING TO THE CHINATOWN

NEIGHBORHOOD. WORK CONTINUES FOR A REDESIGN OF PARTS OF MARY SOO HOO

PARK, INCLUDING A ROBUST COMMUNITY ENGAGEMENT PROCESS TO GATHER

FEEDBACK.

-THE CONSERVANCY PRESENTED A ROBUST SEASON OF PUBLIC ART FEATURING 6

PROJECTS THAT ENGAGED RESTORATIVE HISTORIES AND CHARTED NEW COSMOLOGIES

THAT CENTERED JOY, INTERDEPENDENCE, ABUNDANCE, AND WONDER, ASKING

BOSTON TO RECONSIDER AND REIMAGINE ITS SENSE OF SELF AS A CITY.

TOGETHER, THESE WORKS SPOKE TO THE POWER OF COLLECTIVE IMAGINATION TO

ENVISION AND CREATE MORE JUST AND INCLUSIVE WORLDS, BEGINNING WITH OUR

PUBLIC SPACES.

-THE GREENWAY WAS ONCE AGAIN FULL OF PROGRAMMING AND FESTIVALS, WITH

400+ EVENTS THAT WERE FREE AND OPEN TO THE PUBLIC. WHILE THE FOOD TRUCK

PROGRAM CONTINUES TO BE CHALLENGED BY THE SLOW RETURN OF DOWNTOWN

WORKERS, THE GREENWAY CAROUSEL, OUR BEER GARDEN, OUR FREE FITNESS

PROGRAM, AND OUR SLATE OF SPECIAL EVENTS, MOVIES, MUSIC AND MORE

ATTRACTED AUDIENCES THAT WERE EAGER TO RETURN TO GATHERING IN A

BEAUTIFUL, WELCOMING SPACE.

#### HORTICULTURE

THE CONSERVANCY CONTINUED TO ENHANCE THE GREENWAY'S GARDENS AND

LANDSCAPES BY USING ECOLOGICAL HORTICULTURE MANAGEMENT AND INTENTIONAL

DESIGN APPLICATIONS. AS ONE OF THE FIRST PUBLIC PARKS IN THE UNITED
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STATES TO BE MANAGED ORGANICALLY, THE CONSERVANCY IS A LEA	DER IN		
ECOLOGICAL HORTICULTURE. THESE INNOVATIVE PRACTICES PROTEC	T THE		
ENVIRONMENT AND PARK VISITORS, AND THEY HELP THE PLANTS BE	MORE		
RESILIENT TO URBAN STRESSES INCLUDING POLLUTION, COMPACTIC	N, AND MORE.		
NOW THAT THE PARK IS ESTABLISHED, WE ARE SHIFTING OUR FOCU	IS TO		
UNDERSTANDING THE COMPLEXITY OF OUR PARK'S ECOLOGY, TAILOR	ING OUR		
MAINTENANCE EFFORTS TO ITS NEEDS, REDUCING INPUTS AND CONS	ERVING WATER		
WHEREVER POSSIBLE. WE ARE DEDICATED TO THE PRACTICE OF ECC	LOGICAL		
HORTICULTURE TO CREATE AND MAINTAIN RESILIENT LANDSCAPES T	HAT PROVIDE		
VITAL ECOLOGICAL SERVICES TO OUR COMMUNITY.			
POLLINATORS LIKE BEES, BIRDS, BUTTERFLIES, BEETLES, WASPS,	BATS, AND		
SMALL MAMMALS ARE VITAL TO THE POLLINATION OF 85% OF CROPS	WORLDWIDE.		

THE GREENWAY DEPENDS ON OUR POLLINATORS FOR THE FLOWERING AND FRUITING OF THE PLANTS GROWING IN THE PARK. ON THE GREENWAY, 16 POLLINATOR HOTELS, A 7,200 SQ.FT. WILDFLOWER MEADOW, AND 2 BEEHIVES PROVIDE FOOD

AND SHELTER FOR POLLINATORS.

IN 2023, THE HORTICULTURE TEAM DEVELOPED A PLAN TO BE AN ADVOCATE FOR NATIVE BEES AND A LEADER IN THE SUBJECT OF URBAN SUPPORT OF THESE IMPORTANT INSECTS. WE INSTALLED 6 NEW NATIVE BEE HOMES, AND OBSERVED MASON BEES, GRASS CARRYING WASPS, RESIN BEES, AND LEAF CUTTER BEES BEGINNING TO USE THE HOMES. WE BEGAN IMPLEMENTING STRATEGIES TO CREATE A BALANCE BETWEEN THE NATIVE BEES AND HONEY BEES. WE INTENTIONALLY PROVIDED RESOURCES TO SUPPORT BOTH SPECIES AND MONITORED THEIR INTERACTIONS. WE ARE WORKING ON INTERPRETATION TO HELP EDUCATE THE PUBLIC ABOUT HONEY BEES AND NATIVE BEES ON THE GREENWAY. Schedule O (Form 990) 2023 332212 11-14-23

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MIGRATORY BIRDS THAT USE THE "ATLANTIC FLYWAY" AND NATIVE SPECIES WHO RESIDE IN AND AROUND BOSTON RELY ON THE GREENWAY FOR FOOD AND HABITAT. USING DATA COLLECTED FROM BIRD SURVEYS THAT HAVE BEEN CONDUCTED IN THE PARK SINCE 2013, THE HORTICULTURE TEAM SELECTED AND INSTALLED PLANTS THAT ARE FOOD SOURCES FOR SPECIFIC BIRDS IN NEW ENGLAND.

OVER THE PAST 10 YEARS, THE HORTICULTURE TEAM HAS BUILT THE PARK'S SOIL ECOLOGY BY BREWING AND APPLYING ORGANIC COMPOST TEA. THE AMOUNT OF COMPOST TEA BREWED AND APPLIED TO GARDEN BEDS AND LAWNS DECREASED FROM APPROXIMATELY 9,500 GALLONS IN 2019 TO 3,500 GALLONS PROJECTED BY THE END OF 2023. COMPOST TEA BREWING IS THE CORNERSTONE OF OUR ORGANICS PROGRAM, HELPING TO BOOST THE NATURAL BIOLOGY, PRODUCTIVITY, AND FERTILITY OF SOILS TO AID PLANT GROWTH AND HEALTH. THE CONSERVANCY BREWS ITS OWN COMPOST TEA ON-SITE AND APPLIES IT TO THE GREENWAY 3-4 TIMES A YEAR. EACH YEAR, WE APPLY LESS AND LESS COMPOST TEA TO THE GREENWAY AS THE PARK INCREASINGLY SUSTAINS ITSELF THE HALLMARK OF A TRULY SUCCESSFUL ORGANICS PROGRAM.

FOLLOWING A SUCCESSFUL PILOT YEAR, WE CONTINUED TO USE OUR COMPOST TEA TO ADMINISTER DEEP ROOT INJECTIONS TO THE GREENWAY'S TREES. BY INFUSING MICROBIOLOGICAL ORGANISMS INTO THE SOIL FROM WHICH THE TREES DRAW THEIR NUTRIENTS, WE WERE ABLE TO BUILD A HEALTHY SOIL ECOLOGY IN ADDITION TO FEEDING THE PLANTS THEMSELVES. THE HORTICULTURE TEAM APPLIED 1,050 GALLONS OF A MIXTURE OF COMPOST TEA AND A MYCORRHIZAL INOCULANT TO 30 NEWLY-PLANTED TREES AND 90 ELMS. MYCORRHIZAL FUNGI PLAY AN INTEGRAL ROLE IN NUTRIENT CYCLING -- THEY EFFECTIVELY TRAVERSE THE ROOT ZONE AND HELP TRANSPORT NUTRIENTS AND WATER BETWEEN PLANTS AND SOIL, THUS Schedule O (Form 990) 2023 332212 11-14-23 41

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FEEDING THE TREES FROM THE GROUND UP. THIS PRACTICE HELPS	MAINTAIN THE
HEALTH AND VIGOR OF THE TREES, AND WHEN COMBINED WITH CARE	FUL
MONITORING, FORTIFIES THEM AGAINST THE DESTRUCTIVE ELM BAR	K BEETLE AND
DUTCH ELM DISEASE.	

THE CONSERVANCY PARTICIPATED IN AND PUBLICIZED PLANTLIFE'S NO MOW MAY, AN INTERNATIONAL INITIATIVE MEANT TO SUPPORT POLLINATORS, REDUCE LAWN INPUTS, AND GROW HEALTHIER LAWNS. IN 2023, 83,000 SQ. FT. OF LAWN (ABOUT HALF THE TOTAL GREENWAY LAWN AREA) WAS LEFT TO GROW DURING THE MONTH OF MAY. AS A RESULT, WE CONSERVED ROUGHLY 200,000 GALLONS OF WATER IN MAY BECAUSE LONGER LAWNS RETAIN MORE MOISTURE.

THE IRRIGATION SYSTEM WAS UPGRADED DURING THE SUMMER MONTHS AND WE HAVE ALREADY REALIZED SIGNIFICANT EFFICIENCIES FROM THE NEW SOFTWARE MANAGEMENT AND MOISTURE SENSORS INSTALLED. THANKS TO THESE UPGRADES, WE HAVE SAVED AN AVERAGE OF 100,000 GALLONS OF WATER AND 8 HOURS OF STAFF TIME EACH WEEK. THESE EFFORTS HELP TO MITIGATE THE EFFECTS OF CLIMATE CHANGE, URBAN HEAT ISLAND, AND OTHER ENVIRONMENTAL ISSUES IMPACTING THE PLANET.

OUR VOLUNTEER PROGRAM OFFERS OPPORTUNITIES FOR BOTH INDIVIDUALS AND CORPORATE, NON-PROFIT, ACADEMIC, AND OTHER COMMUNITY GROUPS TO EXPERIENCE HANDS-ON LEARNING WHILE THEY ASSIST US WITH PARK STEWARDSHIP. IN 2023, 726 INDIVIDUAL VOLUNTEERS CONTRIBUTED OVER 2,000 HOURS TO PROVIDE ESSENTIAL ASSISTANCE. ON THE STRENGTH OF REVIEWS FROM VOLUNTEERS, THE CONSERVANCY HAS WON THE "TOP RATED AWARD" FROM GREATNONPROFITS.ORG THIRTEEN YEARS RUNNING.

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THROUGH OUR VOLUNTEER PROGRAM, CONSERVATION INITIATIVES -	SUCH AS THE
WILDFLOWER MEADOW AND NO MOW MAY - AND INTERPRETIVE PARK S	IGNAGE, THE
GREENWAY CONSERVANCY INCREASES THE PUBLIC'S AWARENESS AND	UNDERSTANDING
OF SUSTAINABLE GARDENING PRACTICES.	

WE CONTINUED TO MAINTAIN DEWEY SQUARE'S DEMONSTRATION GARDENS. THE PUBLIC CAN OBSERVE GROWING VEGETABLES AND FRUITS IN LIMITED URBAN SPACE AND WHAT TYPES OF PLANTS WORK WELL IN A RAIN GARDEN. FOR THE FIRST TIME, THIS SUMMER WE HOSTED CITYSPROUTS, A NON-PROFIT ORGANIZATION THAT PARTNERS CLOSELY WITH PUBLIC ELEMENTARY SCHOOLS IN CAMBRIDGE AND BOSTON TO PROVIDE OPPORTUNITIES FOR CHILDREN TO LEARN BY EXPLORING THE NATURAL WORLD AS PART OF THEIR SCHOOL JOURNEY. CITYSPROUTS IS COMMITTED TO GREATER EQUITY IN SCIENCE EDUCATION AND CHILDREN'S ACCESS TO NATURE NO MATTER WHERE THEY LIVE. ON THE GREENWAY, ABOUT 30 PRE-K AGED CHILDREN HAD A CHANCE TO EXPERIENCE A NATURAL SPACE WITHIN AN URBAN SETTING AND HARVEST CUCUMBERS, CARROTS, PATTY PAN SQUASH, AND RED NOODLE BEANS FROM THE VEGETABLE BEDS IN DEWEY SQUARE. THE FIELD TRIP ENDED WITH A SPLASH IN THE RINGS FOUNTAIN AND A RIDE ON THE GREENWAY CAROUSEL.

MAINTENANCE AND CAPITAL PROJECTS

THE GREENWAY CONSERVANCY'S MAINTENANCE TEAM CARES FOR SIX WATER FEATURES, ACRES OF GRANITE PAVING AND PRECAST UNIT PAVERS, COMPLEX LIGHTING SYSTEMS, THE CAROUSEL AT TIFFANY GROVE AND MORE, AND SUPPORTS INFRASTRUCTURE FOR PROGRAMS AND PUBLIC ART AND COLLABORATES WITH THE HORTICULTURE TEAM FREQUENTLY. THIS TEAM ALSO OVERSEES OUR CONTRACTED BASIC MAINTENANCE INCLUDING LAWN MOWING, LITTER AND TRASH REMOVAL, POWER WASHING, AND SNOW REMOVAL.

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THE CAPITAL PROJECTS TEAM OVERSEES A VARIETY OF PROJECTS	FOR
IMPROVEMENTS RANGING FROM NEW PARK LIGHTING TO NEW SITE	FURNISHINGS AND
ENHANCEMENTS, CLIMATE RESILIENCE AND OVERSEEING THE MAIN	TENANCE OF THE

IN 2023, MAINTENANCE AND CAPITAL PROJECTS TEAMS PERFORMED AND

SUPERVISED REPAIRS AND IMPROVEMENTS THROUGHOUT THE GREENWAY, WORKING

WITH PANDEMIC SAFETY PROTOCOLS AS REQUIRED.

FORM 990, PART III, LINE 4A, DESCRIPTION OF PROGRAM SERVICE: IN THE NORTH END, THE TEAM SUPERVISED THE REPOINTING AND RESEALING OF JOINTS IN PAVERS IN SEVERAL AREAS IN THE FOUNTAINS AND WALKWAYS. THE FUNCTION OF ALL OF THE FREEDOM TRAIL LIGHTS WAS RESTORED. A NEW ACTUATOR WAS INSTALLED ON THE AUTOMATIC BACKWASH VALVE FOR ONE OF THE FOUNTAINS.

IN THE CENTRAL PORTION OF THE GREENWAY, THE MAHOGANY BENCHES, RAILING AND TICKET BOOTH TRIM WERE GIVEN THEIR ANNUAL SANDING AND OILING. AT RINGS FOUNTAIN, NEW AIR CIRCULATION LOUVER ASSEMBLIES WITH WATER-TIGHT COVERS WERE FABRICATED AND WILL BE INSTALLED IN 2024 AS PART OF ONGOING CLIMATE RESILIENCE MEASURES. THE SAND MEDIA IN THE FOUNTAIN FILTER WAS REPLACED WITH GLASS BEAD MEDIA WHICH MORE EFFECTIVELY INHIBITS BACTERIAL GROWTH WHILE MORE EFFECTIVELY REMOVING SUSPENDED PARTICLES IN THE FOUNTAIN WATER. ONE THIRD OF THE LIGHT BLADE LED FIXTURES WERE REPLACED AND NEW FIXTURES WERE ORDERED TO REPLACE THE REMAINING ONES IN EARLY 2024. MASONRY REPAIRS SUCH AS RESETTING OF LOOSE PAVERS, RE-MORTARING AND RE-CAULKING OF PAVER JOINTS OCCURRED WHERE NEEDED. THE SECOND AND FINAL PHASE OF PARK BENCH REPLACEMENT WAS COMPLETED. Schedule O (Form 990) 2023 332212 11-14-23

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FURTHER SOUTH, IN THE FORT POINT AREA, ELECTRICAL UPGRADES WERE MADE ON DEWEY SQUARE ENABLING AN INNOVATIVE LIGHT PROJECTION DISPLAY ON THE AIS MURAL WALL TO HAPPEN. IN CHIN PARK, THE INSTALLATION OF ALL NEW PARK LIGHTING, STARTED IN 2022, WAS COMPLETED, SUBSTANTIALLY IMPROVING SAFETY AND USEABILITY OF CHIN AND MARY SOO HOO PARKS. THE MAINTENANCE TEAM ASSISTED THE HORTICULTURE TEAM WITH INSTALLING WIND-PROTECTIVE SCRIM AROUND THE BAMBOO FRAMES. THE BAMBOO FRAMES WERE ENTIRELY REPAINTED. THE SAND IN THE CHIN PARK FOUNTAIN FILTER WAS REPLACED WITH GLASS BEAD MEDIA.

IN 2023, THE MAINTENANCE AND CAPITAL PROJECTS STAFF WORKED TOGETHER TO MAINTAIN THE GREENWAY CAROUSEL AT TIFFANY GROVE TO A VERY HIGH LEVEL WITH NO DAYS OF OPERATION MISSED DUE TO MECHANICAL DOWNTIME. CAPITAL PROJECTS OVERSAW THE SUCCESSFUL COMPLETION OF UPGRADING ALL THE CIGARETTE RECEPTACLES IN THE GREENWAY.

THE MAINTENANCE TEAM HOSTED THREE GROUP VOLUNTEER EVENTS THAT INCLUDED STONE DUST PATH REJUVENATION. IT ALSO ASSISTED THE HORTICULTURE DEPARTMENT BY BUILDING 8 POLLINATOR HOUSES AND 3 ELM BARK BEETLE TRAPS.

OUR PRIVATELY FUNDED PARK RANGERS PROVIDED SECURITY AND AMBASSADORSHIP ON THE GREENWAY THROUGHOUT THE YEAR. THE RANGERS ALSO SUCCESSFULLY PARTNERED WITH A SECURITY COMPANY WHO PROVIDED OVERNIGHT UNARMED PATROLES OF THE GREENWAY RESULTING IN VERY NOTICEABLE INCREASED SAFETY AND SECURITY IN THE PARK.

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FORM 990, PART III, LINE 4B, PROGRAM SERVICE ACCOMPLISHMENTS:

## PROGRAMS

THE PROGRAMS DEPARTMENT SUPPORTED AND HOSTED MORE THAN 400 FREE EVENTS ON THE GREENWAY IN 2023, INCLUDING MARKETS, FITNESS CLASSES, AND PERFORMANCES. NEW PARTNERSHIPS BROUGHT THE JEWISH ARTS COLLABORATIVE AND THE FIRST BEAN FESTIVAL PRESENTED BY THE NEW ENGLAND LEGAL FOUNDATION TO THE GREENWAY. FAVORITE FESTIVALS RETURNED, INCLUDING BAGLY'S MASSACHUSETTS YOUTH PRIDE EVENT, JAZZ IN THE PARK PRESENTED BY THE NORTH END MUSIC AND PERFORMING ARTS CENTER, THE CARIBBEAN ONE WORLD EXPO PRESENTED BY THE AUTHENTIC CARIBBEAN FOUNDATION, FILMS AT THE GATE PRESENTED BY THE ASIAN CDC, THE LANTERN FESTIVAL PRESENTED BY CHINATOWN MAIN STREET, AND BOSTON LOCAL FOOD FESTIVAL PRESENTED BY THE SUSTAINABLE BUSINESS NETWORK. COOLIDGE ON THE GREENWAY BROUGHT FREE MOVIES WITH A SCIENCE ON SCREEN SERIES, AND STREET STAGE RETURNED WITH LIVE OPERA PERFORMANCES.

AFTER A YEAR-LONG DEVELOPMENT PROCESS, WE SAW A MAJOR PROGRAMMATIC INITIATIVE COME TO LIFE, THE MOMENTUM GREENWAY DANCE SERIES, PRESENTED BY AMAZON. THIS FREE OUTDOOR SERIES COMPRISED OF FIVE DAYS OF CONTEMPORARY DANCE. THE GREENWAY CONSERVANCY PARTNERED WITH ACCLAIMED CHOREOGRAPHER PETER DIMURO AND BROUGHT TOGETHER FOUR COMPANIES, CONTINUUM DANCE PROJECT, JEAN APPOLON EXPRESSIONS, PUBLIC DISPLAYS OF MOTION, AND VIMOKSHA DANCE COMPANY TO SELECT A PORTION OF THE 1.5-MILE-LONG GREENWAY ON WHICH TO BASE A MOVING TRIBUTE TO BOSTON'S RICH HERITAGE.

 WE CONTINUED TO SUPPORT SMALL BUSINESSES AND LONG-TERM PARTNERS. WE

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 BEGAN THE FOOD TRUCK SEASON WITH 18 PARTNERS, 16 OF WHICH IDENTIFY AS
 WOMEN OR MINORITY-OWNED BUSINESSES AND SAW A SMALL IMPROVEMENT IN THE

 NUMBER OF DOWNTOWN OFFICE WORKERS AND CUSTOMERS FOR LUNCH SHIFTS. WE
 ALSO HOSTED TWO SUCCESSFUL GREENWAY FOOD TRUCK FESTIVALS. IN ADDITION

 TO OUR ANNUAL SPRING FESTIVAL, WE PRODUCED A NEW FALL EVENT WITH
 SUPPORT FROM THE GREENWAY BUSINESS IMPROVEMENT DISTRICT THAT SAW

 THOUSANDS OF VISITORS AND OFFERED LIVE ENTERTAINMENT AND FREE COMMUNITY
 ACTIVITIES.

THE BOSTON PUBLIC MARKET RETURNED WITH A WEEKLY FARMERS MARKET AT DEWEY SQUARE PARK, AND CHINATOWN MAIN STREET CONTINUED THEIR BI-WEEKLY FARMERS MARKET IN CHIN PARK, WHERE THEY PROVIDED THOUSANDS OF DOLLARS OF FOOD COUPONS TO LOCAL RESIDENTS. THE GREENWAY ARTISAN MARKET CONTINUED TO SEE GREAT SUCCESS WITH OUR OPERATING PARTNER SOMERVILLE FLEA AND ADDED MORE SUNDAYS TO THEIR SCHEDULE IN 2023. TRILLIUM GARDEN ON THE GREENWAY WAS OPEN FROM APRIL TO OCTOBER, PROVIDING A BEAUTIFUL OUTDOOR GATHERING SPACE FOR BEER-LOVERS.

2023 WAS ANOTHER HIGHLY SUCCESSFUL SEASON FOR FITNESS PROGRAMMING ON THE GREENWAY. THANKS TO THE GENEROSITY OF OUR PRESENTING SPONSOR BLUE CROSS BLUE SHIELD WITH ADDITIONAL SUPPORT FROM THE GREENWAY BUSINESS IMPROVEMENT DISTRICT, THE CONSERVANCY PILOTED STIPENDS FOR FITNESS PROVIDERS OF \$100-\$130 PER CLASS. WE ALSO EXPANDED THE SEASON AND INTRODUCED FALL CLASSES. IN TOTAL, WE ENGAGED 21 PARTNERS, 16 OF WHICH WERE WOMEN- OR MINORITY-OWNED BUSINESSES, AND 1,081 PEOPLE PARTICIPATED IN 154 OFFERINGS. NEW OFFERINGS INCLUDED PARKOUR, FULL BODY WORKOUTS, AFRICAN AND CARIBBEAN DANCE FITNESS, AND SEVERAL ACCESSIBLE YOGA CLASS SERIES. WE LOOK FORWARD TO CONTINUING THE SUCCESS OF OUR EXPANDED 332212 11-14-23 47

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## PROGRAM NEXT YEAR.

THE GREENWAY CONSERVANCY CONTINUED ITS DEEP ENGAGEMENT WITH THE CHINATOWN COMMUNITY. OUR KEY PROGRAMMATIC PARTNERS INCLUDE THE ASIAN COMMUNITY DEVELOPMENT CORPORATION, CHINATOWN MAIN STREET, THE CHINESE CONSOLIDATED BENEVOLENT ASSOCIATION, PAO ARTS CENTER, AND CHINATOWN BUSINESS ASSOCIATION. WE ALSO WELCOMED NEW PARTNERS: ASIAN WOMEN FOR HEALTH, WHO ORGANIZED A THERAPEUTIC PLANT POTTING SESSION AND THE GREATER BOSTON CHINESE GOLDEN AGE CENTER, WHICH BROUGHT A SPECIAL PERFORMANCE FEATURING SENIORS FROM THE COMMUNITY TO THE PARK. DUE TO THEIR POPULARITY FROM 2022, THE BEAUTIFUL LANTERNS OF THE PUBLIC ART INSTALLATION, LANTERN STORIES, AND YEAR OF THE TIGER BENCHES RETURNED THIS SUMMER. WE ALSO HOSTED AN EVENT TO CELEBRATE AND PRESENT THE IMPROVEMENTS AND REDESIGN FOR A SECTION OF MARY SOO HOO PARK, WHICH WILL PROVIDE MORE RECREATIONAL AND CHILDREN'S SPACE IN THIS BUSY NEIGHBORHOOD, AFTER A YEAR OF COMMUNITY FEEDBACK SESSIONS. OUR WEEKLY CHIN PARK PLAY SESSIONS ENGAGED FAMILIES FROM JUNE TO SEPTEMBER, AND WE AGAIN SPONSORED WEEKLY LION DANCES AT THE CHINATOWN GATE TO DRIVE WEEKEND TOURISM.

WE ALSO CONTINUED TO PROMOTE OUR PARK AMENITIES SUCH AS THE GREENWAY CAROUSEL AT THE TIFFANY & CO. FOUNDATION GROVE, A BOSTON LANDMARK. THIS YEAR, WE HAD OVER 79,000 RIDERS TAKING A SPIN ON THE SEA TURTLE, RABBIT, LOBSTER, COD, PEREGRINE FALCON, SKUNK, AND OTHER CHARACTERS, ALL INSPIRED BY THE DRAWINGS OF BOSTON SCHOOL CHILDREN AND BROUGHT TO LIFE BY A LOCAL ARTIST. THIS WAS A DECREASE FROM YEARS PRIOR DUE TO THE FREQUENT RAINS WE EXPERIENCED THROUGHOUT THE SUMMER. WE SAW AN INCREASE OF USERS THROUGH THE EBT CARD TO CULTURE PROGRAM AND PROVIDED OVER 332212 11-14-23 48

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3,900 FREE RIDES.

IN JUNE, THE CONSERVANCY'S LARGEST FUNDRAISING EVENT, THE GREENWAY

GALA, WAS HELD AT RINGS FOUNTAIN. THE GALA HONORED GOVERNOR MAURA

HEALEY AND DREW A CROWD OF 436 WITH NET REVENUES OF MORE THAN \$500,000,

DESPITE INCREASED EVENT COSTS. THE NEXT NIGHT WAS GLOW IN THE PARK, OUR

YOUNG PROFESSIONALS FUNDRAISING EVENT, WHICH DREW 372 ATTENDEES AND

NETTED OUR HIGHEST REVENUE TO DATE OF MORE THAN \$50,000.

THE GREENWAY CONSERVANCY CONTINUES TO BE A SOUGHT AFTER DESTINATION,

EVEN AS THE CITY OF BOSTON REBOUNDS FROM THE IMPACTS OF THE PANDEMIC.

THROUGHOUT THE YEAR, THE PROGRAMS DEPARTMENT SAW AN INCREASE IN THE

NUMBER OF EVENT APPLICATIONS AND NEW PROPOSALS. THIS INCLUDED INTEREST

IN ACTIVATING DURING THE WINTER MONTHS, WHICH WAS VERY EXCITING TO SEE.

THE TEAM IS CURRENTLY WORKING ON ACTIVATIONS TO COMPLEMENT THE

HATCHLINGS, A SAUNA POP-UP, AND SMALL WINTER MARKET. WE HOPE THAT THESE

PILOT EFFORTS WILL BE A GREAT TESTING GROUND TO BUILD ON IN 2024.

FORM 990, PART III, LINE 4C, PROGRAM SERVICE ACCOMPLISHMENTS:

## PUBLIC ART

THE GREENWAY HAS BECOME A PREMIER DESTINATION TO SEE CONTEMPORARY WORKS OF ART IN DOWNTOWN BOSTON THROUGH THE COMMISSIONING OF FREE, TEMPORARY EXHIBITIONS, ENGAGING PEOPLE IN MEANINGFUL EXPERIENCES, INTERACTIONS, AND DIALOGUE WITH ART AND EACH OTHER. THE CONSERVANCY'S PUBLIC ART PROGRAM PROVIDES ARTISTS UNIQUE OPPORTUNITIES TO EXHIBIT BOLD, NEW WORK THAT CONSIDERS THE POSSIBILITIES OF 21ST CENTURY BOSTON.

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THROUGH SITE-SPECIFIC ART COMMISSIONS THAT ARE CLOSELY TIE	D TO THE LAND
THAT IS NOW THE GREENWAY, THE CONSERVANCY IS COMMITTED TO	AMPLIFYING
NON-DOMINANT STORIES THAT RESONATE WITH ALL OF OUR VISITOR	S, ENSURING
THAT DIVERSE AUDIENCES CAN SEE THEMSELVES AND THEIR EXPERI	ENCES
REFLECTED IN THE ART AND PROGRAMMING. HAVING ESTABLISHED T	HE GREENWAY
AS A MAJOR VENUE FOR CONTEMPORARY ART, THE CONSERVANCY HAS	S AN
OPPORTUNITY FOR GREATER SOCIAL IMPACT AND DEEPER COMMUNITY	ENGAGEMENT
WITH ITS PUBLIC ART PROGRAM. UNDER DR. AUDREY LOPEZ, THE P	PROGRAM IS
INTENTIONALLY WORKING TO BUILD LONG-TERM RELATIONSHIPS AND	) TRUST WITH
LOCAL BIPOC AND LGBTQA+ ARTISTS AND AUDIENCES WHO HAVE BEE	<sup>2</sup> N
UNDERREPRESENTED ON THE GREENWAY AND OTHER HIGH-PROFILE PU	UBLIC SPACES
IN BOSTON, IN ORDER TO HELP SHAPE FUTURE PROJECTS ON THE G	REENWAY AND
CREATE NEW NARRATIVES OF BELONGING IN THIS PUBLIC SPACE.	
THE 2023 SEASON OF PUBLIC ART ON THE GREENWAY INTENTIONALL	Y CULTIVATED
SPACES OF CARE, BELONGING, AND JOY FOR DIVERSE COMMUNITIES	COMMISSIONS
INCLUDED:	
-LOVE LANGUAGE, 2023 A LARGE-SCALE SCULPTURE SYMBOLIZING	THE INFLUENCE
OF BLACK CULTURE, CREATED BY A TEAM OF 20 YOUTH FROM ARTIS	TS FOR
HUMANITIES' 3D DESIGN STUDIO.	
-BREATHE LIFE TOGETHER, 2023 A LARGE-SCALE PROJECTION MAP	PING
INSTALLATION BY LOCAL, WOMEN-OWNED STUDIO HHH THAT ANIMATE	D AND
ACTIVATED ROB "PROBLAK" GIBBS' MURAL AT NIGHT.	
-SOUND IN THE CITY A MUSIC FESTIVAL ON THE GREENWAY CELEB	BRATING 50
YEARS OF HIP-HOP AND SOUND CULTURE IN BOSTON, WITH CONCURR	ENT
HISTORICAL AND CONTEMPORARY PHOTOGRAPHY EXHIBITION "HIP-HO	P: SEEN AND
UNSEEN, " OPENING ON AUGUST 19 THROUGH DECEMBER 11 15.	
-GATEWAY TO INFINITY (AN ANTI-MONUMENT) A LARGE-SCALE GRO	
<sup>332212</sup> 11-14-23 50 370510 715045 54039 2023.03040 ROSE FITZGERA	Schedule O (Form 990) 2023 ALD KENNEDY G 54039

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Name of the organization ROSE FITZGERALD KENNEDY GREENWAY CONSERVANCY, INC.	Employer identification number 20-1678932
CREATED BY QUEER TRANSDISCIPLINARY ARTIST MARIA MOLTENI WI	тн
CO-COLLABORATORS VIN CAPONIGRO, LAURA CAMPAGNA, AND ASH CA	PACHIONE, WHO
DID IN A RITUAL PERFORMANCE ON THE SUMMER SOLSTICE. MOLTEN	I'S ARTWORK
USHERED IN A NEW WAY OF THINKING ABOUT MONUMENTS ON THE GR	EENWAY AND
BOSTON'S PUBLIC SPACES; IN HER BOSTON GLOBE REVIEW, CATE M	CQUAID
SURMISES THAT MOLTENI'S WORK AND THE CONSERVANCY ARE "AHEA	D OF THE
CURVE" IN DEVELOPING "NEW PROGRAMMING THAT WILL FOSTER CRI	TICAL
CONVERSATIONS ABOUT CITY MONUMENTS."	
-SEEDS OF WISDOM BY ROXBURY-BASED ARTIST EKUA HOLMES AND L	ONDON
PARKER-MCWHORTER FEATURED 5,000 SUNFLOWERS PLANTED BY VOLUNTEERS IN	
MINI-LANDSCAPES ALONG THE GREENWAY.	
-YEAR OF THE RABBIT PRESENTED IN CHIN PARK, A NEIGHBORHOOD	WIDE
ARTIST-IN-RESIDENCE PROGRAM AS PART OF THE CHINATOWN CULTU	RAL PLAN
PROCESS, WITH PARTNERS PAO ARTS CENTER, ACDC, CHINATOWN COMMUNITY LAND	
TRUST, AND METROPOLITAN AREA PLANNING COUNCIL. THROUGH THE	HUMANS OF
CHINATOWN INTERVENTIONS, THE PROGRAM COLLECTED OVER 35 AUD	IO INTERVIEWS
AND PORTRAITS OF COMMUNITY MEMBERS. WILL BE ADDING THESE I	NTO A
LONG-TERM CULTURAL PLAN FOR ARTS IN CHINATOWN.	

THROUGH THE HIGH MEADOWS FELLOWSHIP PROGRAM, WE WERE ABLE TO ONBOARD OUR FIRST EVER PUBLIC ART & ECOLOGY FELLOW, A TWO-YEAR PAID POSITION THAT WILL SUPPORT UPCOMING PUBLIC ART PROJECTS, COLLABORATIONS ACROSS DEPARTMENTS, AS WELL AS DEEPEN ENGAGEMENT WITH AUDIENCES VIA SOCIAL MEDIA AND IN-PARK PRESENCE AND PROGRAMMING.

FINALLY, THE PUBLIC ART STAFF DEVELOPED AND LAUNCHED AN AFFILIATED

INSTAGRAM ACCOUNT TO SHARE STORIES AND BEHIND-THE-SCENES CONTENT ABOUT

ARTISTS, ARTWORKS, AND PROCESSES, AND AMPLIFY PUBLIC ART PRODUCED BY 332212 11-14-23
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51 Name of the organization ROSE FITZGERALD KENNEDY GREENWAY CONSERVANCY, INC.

ORGANIZATIONS ACROSS GREATER BOSTON.

FORM 990, PART III, LINE 4D, OTHER PROGRAM SERVICES:

OUTREACH

THE OUTREACH DEPARTMENT LEADS EXTERNAL MESSAGING EFFORTS TO DRAW

VISITORS TO GATHER, PLAY, UNWIND, AND EXPLORE ON THE GREENWAY AND

UNDERSTAND CONSERVANCY INITIATIVES. THE TEAM IS IN REGULAR AND

CONSISTENT CONTACT WITH THE GENERAL PUBLIC, COMMUNITY GROUPS,

GOVERNMENT OFFICIALS, THE MEDIA, AND OTHER STAKEHOLDERS THROUGH DIRECT

OUTREACH, IN-PARK MESSAGING, AND ELECTRONIC COMMUNICATIONS, INCLUDING

EMAIL AND OWNED DIGITAL MEDIA ASSETS.

IN 2023, THE OUTREACH DEPARTMENT PROVIDED IMPORTANT MESSAGING SUPPORT FOR THE MANY PARK EVENTS AND ACTIVITIES THAT HAPPEN YEAR-ROUND. WORKING CLOSELY WITH THE NEW CURATOR AND DIRECTOR OF PUBLIC ART, WE COMMUNICATED ON THE ROBUST SEASON OF PUBLIC ART, INCLUDING NEW EVENTS AND OPPORTUNITIES TO ENGAGE WITH ARTISTS.

THE OUTREACH DEPARTMENT SUCCESSFULLY PITCHED AND GOT COVERAGE ON STORIES OF OUR REMARKABLE ACHIEVEMENTS THIS YEAR, GENERATING MORE THAN 90 NEWS STORIES FROM A LARGE VARIETY OF MEDIA OUTLETS, INCLUDING THE BOSTON GLOBE, WBZ RADIO, WGBH, WBUR, AND BOSTON MAGAZINE.

THE OUTREACH DEPARTMENT CONTINUED TO PROVIDE UPDATES AND SEEK FEEDBACK

FROM STAKEHOLDERS INCLUDING THE GREENWAY BUSINESS IMPROVEMENT DISTRICT

MEMBERS, ELECTED OFFICIALS, GOVERNMENT STAFF, PARTNER ORGANIZATIONS,

AND COMMUNITY MEMBERS. IN PARTICULAR, WE HELPED TO ONBOARD AND MESSAGE

NEW LEADERSHIP STAFF AND WE WORKED CLOSELY WITH CHINATOWN COMMUNITY
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Name of the organization ROSE FITZGERALD KENNEDY GREENWAY CONSERVANCY, INC.	Employer identification number 20-1678932

STAKEHOLDERS ON UPCOMING PARK IMPROVEMENTS AND PUBLIC ART.

EXPENSES \$ 283,087. INCLUDING GRANTS OF \$ 0. REVENUE \$ 500.

FORM 990, PART VI, SECTION A, LINE 7A:

PER COMMONWEALTH LAW, AND THE ACTS OF 2008, CERTAIN MEMBERS OF THE BOARD OF DIRECTORS ARE NOMINATED BY ELECTED OFFICIALS OR BY GOVERNMENT AGENCIES.

FORM 990, PART VI, SECTION B, LINE 11B:

AFTER INTERNAL REVIEW BY THE CONSERVANCY'S FINANCE DEPARTMENT AS WELL AS BY

ITS EXECUTIVE DIRECTOR, A DRAFT OF THE FORM 990 IS DELIVERED TO THE

FINANCE, AUDIT, AND RISK MANAGEMENT COMMITTEE (FARMC) OF THE BOARD OF

DIRECTORS FOR ITS REVIEW AND COMMENT. THE FARMC MEETS WITH THE

CONSERVANCY'S INDEPENDENT ACCOUNTING FIRM TO REVIEW ANY QUESTIONS IT MAY

HAVE. ONCE THE FARMC APPROVES THE DRAFT FORM 990, THE INDEPENDENT AUDITING

FIRM PROVIDES A FINAL VERSION FOR REVIEW BY THE FULL BOARD PRIOR TO THE

RETURN BEING FILED.

FORM 990, PART VI, SECTION B, LINE 12C: THE CONSERVANCY'S BOARD OF DIRECTORS SIGN THE CONFLICT OF INTEREST POLICY YEARLY. DISCLOSURES ARE FILED WITH THE CONSERVANCY AUDIT COMMITTEE WHICH REVIEWS AND REPORTS TO THE BOARD OF DIRECTORS.

FORM 990, PART VI, SECTION B, LINE 15A:

THE EXECUTIVE DIRECTOR'S COMPENSATION WAS APPROVED BY THE BOARD OF

DIRECTORS AND BASED ON MARKET DATA FOR COMPARABLE POSITIONS IN THE SECTOR.

FORM 990, PART VI, SECTION C, LINE 19:

 THE CONSERVANCY'S GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY, FORM

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990, AND AUDITED FINANCIAL STATEMENTS ARE AVAILABLE UPON R	EQUEST AND POSTED
ON THE CONSERVANCY'S WEBSITE - WWW.ROSEKENNEDYGREENWAY.ORG	•
FORM 990, PART VI, SECTION B, LINE 15B:	
THE CONSERVANCY DOES NOT HAVE ANY OTHER OFFICERS OR KEY EM	PLOYEES.
FORM 990, PART IX, LINE 11G, OTHER FEES:	
CONTRACTED SERVICES:	
PROGRAM SERVICE EXPENSES	1,179,672.
MANAGEMENT AND GENERAL EXPENSES	0.
FUNDRAISING EXPENSES	640.
TOTAL EXPENSES	1,180,312.
TOTAL OTHER FEES ON FORM 990, PART IX, LINE 11G, COL A	1,180,312.
FORM 990, PART XII, LINE 2C:	
THIS PROCESS HAS NOT CHANGED FROM THE PRIOR YEAR.	